

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT
AS OF MARCH 31, 2013**

INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)
BOND SERIES: SERIES ALL

PAGE NO. 1-2009ALL

LIST OF OUTSTANDING INVESTMENTS BY FUND (OVER \$100,000):

<u>Fund</u>		<u>Investment Type</u>	<u>Issuer</u>	<u>Investment Amount</u>	<u>Rate of Investment</u>	<u>Maturity Date</u>
PROGRAM FUND						
	Series 2	ST Investment Fund	NC Capital Management Trust	14,198,671	0.06%	N/A
		ST Investment Fund	TD Bank	<u>7,235,616</u>	0.07%	N/A
FUND TOTAL				<u><u>21,434,287</u></u>		
BOND SERVICE FUND						
Interest	Series 1	ST Investment Fund	TD Bank	1,147,370	0.15%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>766,620</u>	0.15%	N/A
FUND TOTAL				<u><u>1,913,990</u></u>		
DEBT SERVICE RESERVE FUND						
Equity Reserve		Debenture	Federal Home Loan Bank	1,010,890	3.125%	12/08/17
		Debenture	Federal Home Loan Bank	836,152	2.375%	01/13/22
	Series 1	ST Investment Fund	TD Bank	693,403	0.15%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>1,158,623</u>	0.15%	N/A
				<u>3,699,068</u>		
REVENUE RESERVE FUND						
Revenue Reserve		Debenture	Federal Home Loan Bank	1,046,250	3.875%	12/14/18
		ST Investment Fund	TD Bank	<u>5,181,718</u>	0.15%	N/A
				<u>6,227,968</u>		
INSURANCE RESERVE						
		Debenture	Federal Home Loan Bank	<u>2,299,418</u>	2.38%	1/13/2022
				<u>2,299,418</u>		
SPECIAL REDEMPTION						
	Series 1 - A1	ST Investment Fund	TD Bank	733,556	0.15%	N/A
TOTAL INVESTMENTS				<u><u>36,308,287</u></u>		

Reserve Fund Account Description	Current Amount
Debt Service Reserve Fund	3,699,068
Revenue Reserve Fund	6,227,968
Insurance Reserve	<u>2,299,418</u>
	<u>12,226,454</u>

EQUITY BY INDENTURE: (Total for entire resolution)

Total Assets	Total Liabilities	Retained Earnings
<u>199,218,345</u>	<u>184,561,066</u>	<u>14,657,279</u>