

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT
AS OF MARCH 31, 2014**

INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)

GENERAL MORTGAGE LOAN INFORMATION

Mortgage Loan Prin Outstanding: \$171,700,065
Mortgage Rates: 3.000% - 5.990%

Average Purchase Price: \$122,539
Average Original Loan Amount: \$115,919

Total No. of Loans Originated: 1,576
Total No. of Loans Paid Off: 30
Total No. of Loans Outstanding: 1,546

PROGRAM

P.O. Box 28066
Raleigh, NC 27611-8066
(919) 877-5700

Contacts:
Rob Rusczak, Manager of Home Ownership Production
Elizabeth Rozakis, Chief Financial Officer

TRUSTEE

The Bank of New York Mellon
10161 Centurion Parkway
Jacksonville, FL 32256
(904) 645-1956
Contact: Christine Boyd

LOAN PORTFOLIO CHARACTERISTICS (AS OF PERCENTAGE OF LOANS OUTSTANDING)

All loans are 30-year fixed-rate loans.

Loan Type:	# of Loans	%
CONV	0	0.00%
FHA	1,181	76.39%
VA	50	3.23%
USDA	214	13.85%
HUD-184	0	0.00%
Guaranty Fund	0	0.00%
Other (< 80%LTV)	101	6.53%
Total	1,546	100.00%

Private Mortgage Insurers:	# of Loans	%
Total	0	0.00%

New/Existing:	# of Loans	%
New Construction	439	28.40%
Existing Home	1,107	71.60%
Total	1,546	100.00%

Type of Housing:	# of Loans	%
Single Family Detached	1,219	78.85%
Condominium	33	2.13%
Townhouse	246	15.91%
Manufactured Home	45	2.92%
Duplex	3	0.19%
Total	1,546	100.00%

DELINQUENCY STATISTICS

Loans Outstanding:	# of Loans	%
60 days	20	1.29%
90 days +	43	2.78%
In Foreclosure	11	0.71%
REO (Conv, USDA)	0	0.00%
Total	74	

Principal Outstanding:	\$ of Loans	%
60 days	\$2,286,321	1.33%
90 days +	\$5,021,100	2.92%
In Foreclosure	\$1,255,133	0.73%
REO (Conv, USDA)	\$0	0.00%
Total	\$8,562,554	

SERVICER AND MORTGAGE LOAN DATA

Servicers:	# of Loans	%
US Bank Home Mortgage	573	37.06%
BB&T	748	48.39%
Bank of America	15	0.97%
PNC	22	1.42%
SN Servicing Corporation	187	12.10%
NC Housing Finance Agency	1	0.06%
Total	1,546	100.00%

Mortgage Rates (%):	# of Loans
5.99	21
5.75	28
5.49	2
5.25	44
5.125	1
4.95	78
4.875	2
4.75	11
4.5	8
4.375	177
4.25	228
4	24
3.99	8
3.95	13
3.75	333
3.625	80
3.5	143
3.375	19
3.25	309
3	17
Total	1,546