NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
As of March 31, 2025

PROGRAM OBLIGATIONS

Series	Principal Balance Program Loans	Principal Balance Program Securities *	Total Program Obligations	Weighted Average Interest Rate
35	11,111,000	-	**11,111,000**	5.32
36	14,792,000	-	**14,792,000**	5.59
37	31,248,000	42,042,000	**73,290,000**	4.79
38	5,311,000	83,934,000	**89,245,000**	4.91
39	6,434,000	50,480,000	**56,914,000**	5.34
40	-	46,092,000	**46,092,000**	5.40
41	-	67,684,000	**67,684,000**	4.81
42	-	83,691,000	**83,691,000**	4.24
43	-	89,111,000	**89,111,000**	4.03
44	-	78,790,000	**78,790,000**	3.52
***45	39,431,000	107,267,000	**146,698,000**	3.23
46	15,011,000	119,661,000	**134,672,000**	3.68
47	-	137,704,000	**137,704,000**	3.81
48	-	178,981,000	**178,981,000**	5.24
49	-	163,311,000	**163,311,000**	6.14
50	-	173,265,000	**173,265,000**	6.37
51	-	190,899,000	**190,899,000**	6.58
52	-	330,480,000	**330,480,000**	6.99
53	-	290,440,000	**290,440,000**	6.89
54	-	329,485,000	**329,485,000**	6.81
55	-	253,166,000	**253,166,000**	6.46
57	-	49,373,000	**49,373,000**	6.75
Unallocated	34,677,000	-	**34,677,000**	5.79
Total	**158,015,000**	**2,865,856,000**	**3,023,871,000**	**5.73**
**98RRRF	8,930,000	-		
Grand Total	**166,945,000**	**2,865,856,000**		

*** Note - Principal balance does not include DPA/Second loans. There are $178,348,000 DPA loans currently outstanding.**
****Note - As these assets are not collateralizing outstanding bonds, funds related to these assets may be withdrawn without test.**

*****Note - In October 2020 the Agency issued the Series 45 Bonds, a portion of the proceeds of which were used, together with other available funds, to refund the remaining Bonds issued under the Trust Agreement, dated December 1, 2009 between the Agency and The Bank of New York Mellon Trust Company, N.A., as trustee. In connection with the refunding, the mortgage loans financed by the Agency under that Trust Agreement were transferred to the Series 45 Program Account. Under the terms of the Supplemental Trust Agreement under which the Series 45 Bonds were issued, 80.15% of the principal payments on such transferred mortgage loans is dedicated to the payment of maturing principal or mandatory sinking fund redemption payments on the Series 45 Bonds, and then to special redemption of the Series 45 Term Bonds maturing July 1, 2051 (the "Series 45 PAC Bonds") up to specified amounts. Amounts not required for this purpose may be used to redeem other Bonds or make new mortgage loans. 19.85% of the principal payments on the transferred mortgage loans are not dedicated to pay maturing principal or sinking fund redemption of Series 45 Bonds or special redemption of Series 45 PAC Bonds, and may be used immediately to redeem other Bonds or make new mortgage loans.**

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT
AS OF MARCH 31, 2025
INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)
*PROGRAM LOANS SUMMARY INFORMATION INCLUDES $8,930,000 IN MORTGAGE LOANS NOT PLEDGED TO BONDHOLDERS

GENERAL MORTGAGE LOAN INFORMATION

Mortgage Loan Principal Outstanding:	$166,945,000
Mortgage Rates:	3.000% - 8.750%
Average Purchase Price:	$98,804
Average Original Loan Amount:	$93,111
Total Number of Loans Originated:	25,745
Total Number of Loans Paid Off:	22,196
Total Number of Loans Outstanding:	3,549

AGENCY

3508 Bush Street
Raleigh, NC 27609
(919) 877-5700
Contacts:
Brett Warner, Chief Financial Officer

TRUSTEE

The Bank of New York Mellon Trust Company, N.A.
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1982
Contact: Lori Cardey

LOAN PORTFOLIO CHARACTERISTICS

All loans are 30-year fixed-rate loans.

Loan Type:	Number of Loans	Principal Outstanding
CONV	0.39%	0.85%
FHA	60.10%	54.94%
VA	2.09%	2.36%
USDA	10.00%	11.98%
Other (< 80%LTV)	27.42%	29.88%
Total	**100.00%**	**100.00%**

Type of Housing:	Number of Loans	Principal Outstanding
Single Family Detached	86.22%	85.05%
Condominium	4.54%	3.63%
Townhouse	6.42%	8.03%
Manufactured Home	2.68%	3.14%
Duplex	0.14%	0.15%
Total	**100.00%**	**100.00%**

Private Mortgage Insurers:	Number of Loans	Principal Outstanding
ENACT -formerly Genworth	0.17%	0.33%
AIG-UGIC	0.06%	0.12%
PMI MTG. INS. CO.	0.11%	0.29%
MGIC	0.06%	0.11%
Total	**0.39%**	**0.85%**

New/Existing:	Number of Loans	Principal Outstanding
New Construction	28.60%	32.93%
Existing Home	71.40%	67.07%
Total	**100.00%**	**100.00%**

Servicers:	Number of Loans	Principal Outstanding
PNC	24.99%	21.16%
SN Servicing Corporation	38.13%	36.00%
Truist Bank	28.71%	31.42%
Bank of America	2.08%	1.59%
US Bank Home Mortgage	6.09%	9.82%
Total	**100.00%**	**100.00%**

DELINQUENCY STATISTICS

Loans Outstanding:	# of Loans	%
30 days	182	5.13%
60 days	48	1.35%
90 days	23	0.65%
120 days +	45	1.27%
In Foreclosure	23	0.65%
REO (Conv, USDA)	0	0.00%
Total	**321**	**9.04%**

Principal Outstanding:	$ of Loans	%
30 days	$8,570,519	5.13%
60 days	$2,547,717	1.53%
90 days	$1,336,124	0.80%
120 days +	$2,524,063	1.51%
In Foreclosure	$1,332,459	0.80%
REO (Conv, USDA)	$0	0.00%
Total	**$16,310,883**	**9.77%**

NORTH CAROLINA HOUSING FINANCE AGENCY
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AS OF MARCH 31, 2025
INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)

Mortgage Rates (%):	# of Loans
8.750	2
8.550	1
8.375	1
8.350	1
8.150	3
8.100	2
7.900	2
7.350	9
7.300	7
7.250	111
7.125	29
6.950	121
6.875	5
6.750	67
6.700	2
6.650	149
6.550	8
6.500	34
6.450	56
6.375	7
6.350	9
6.250	102
6.150	37
6.125	120
6.100	8
6.050	1
6.000	38
5.990	421
5.875	112
5.850	4
5.750	366
5.625	227
5.500	172
5.490	54
5.375	186
5.250	207
5.125	247
4.990	21
4.950	72
4.875	2
4.750	18
4.625	3
4.500	3
4.375	49
4.250	60
4.000	14
3.990	4
3.950	16
3.750	121
3.625	33
3.500	65
3.375	8
3.250	124
3.000	8
Total	**3,549**

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
As of March 31, 2025

PROGRAM SECURITIES, INVESTMENTS AND CASH

TOTAL ASSETS****	$	3,873,629,183
TOTAL LIABILITIES	$	3,491,903,804

Cash and Cash Equivalents (pledged to bondholders)

	CASH	NCCMT	Money Market	Total
BOND SERVICE FUND	$ 18	$ 128,499,552	$ -	128,499,570
TOTAL RESERVES	10,500	107,349,186	96,029	107,455,715
PROGRAM FUNDS	-	258,770,936	-	258,770,936
TOTAL CASH	$ 10,518	$ 494,619,673	$ 96,029	$ 494,726,221

MBS Principal Balance

GINNIE MAE	$ 1,399,444,000
FANNIE MAE	1,126,844,000
FREDDIE MAC	339,568,000
TOTAL	$ 2,865,856,000

Government Securities/MBS Investments (pledged to bondholders)

Ginnie Mae MBS Investments CUSIP#

3617H7AY0	3617H7AZ7	3617BKBA8	3617G03R9	3617G05S5	3617GLUY8	3617GLVH4	3617GLXD1
3617H65V4	3617H66D3	3617H67L4	3617LTUF6	3617LTUG4	3617MBRT8	3617MBRU5	3617MBRV3
3617MBSR1	3617MBSS9	3617MBST7	3617MBTP4	3617MBTR0	3617MBTS8	3617MBTQ2	3617N1WR7
3617N1WS5	3617Q83T7	3617Q83Q3	3617Q83S9	3617U5Y56	3617U5Y64	3617U5Y72	3617U5Y80
3617U5Y49	3617U5ZT3	3617U5ZU0	3617U5ZR7	3617U5ZS5	3617U52E2	3617U52F9	3617U52Z5
3617U53A9	3617VAMR9	3617N1WQ9	3617N1XM7	3617N1XN5	3617N1XP0	3617N1XW5	3617N1XX3
3617N1XY1	3617N1XZ8	3617N1X21	3617N1YX2	3617N1YY0	3617N1YZ7	3617N1Y20	3617N1Y38
3617NPZF7	3617NPZG5	3617NPZH3	3617NPZJ9	3617NPZ67	3617Q8ZW5	3617Q8ZX3	3617Q82P6
3617Q82Q4	3617Q83R1	3617Q82R2	3617Q82S0	3617Q83U4	3617FRCC4	3617FRCX8	3618A8TD9
3618A8TE7	3618AYZE3	3618AYZF0	3618AYY95	3618AYZA1	3618AYZB9	3618AYZC7	3618AYZD5
3618AYZX1	3618AYZY9	3618AYZZ6	3618AY2M1	3618AY2N9	3618BMGS8	3617FRDN9	3618A8RW9
3618A8RX7	3618A8RY5	3618A8SL2	3618A8SM0	3618A8SN8	3618A8SP3	3618A8SQ1	3618A8SR9
3618A8SS7	3618A8TA5	3618A8TB3	3618A8TC1	3618A8TF4	3617J1GB5	3617J1G66	3617J1HZ1
3617JJZW9	3617JJZ66	3617J1GC3	3617J1G58	3617J1H24	3617XEFT3	3617XSXS4	3617XSXT2
3617XSYG9	3617XSYH7	3617XSYJ3	3617YKRU2	3617YKR65	3617YKR81	3617YKR73	3617YKSB3
3617YKSC1	3617YKSW7	3617YKSX5	3617F5W97	3617F5XB1	3617F5XF2	3617F5XG0	3617F5XC9
3617F5XD7	3617F5XE5	3617F5XA3	3617F5X96	3617F5YA2	3617F5YB0	3617F5YC8	3617F5YD6
3617F5X62	3617F5X70	3617F5X88	3617FRB50	3617FRCB6	3617FRB92	3617FRB43	3617FRCA8
3617FRB84	3617FRB76	3617FRB68	3617FRCY6	3617FRCZ3	3617FRC26	3617FRDM1	3617K1BS1
3617K1BU6	3617K1BV4	3617KJEZ3	3617KJE26	3617KJE34	3617KJE42	3617KJFW9	3617KJFX7
3617KJFY5	3617KJFZ2	3617KJF25	3617JJ2Y1	3617JJ2Z8	3617JJ4D5	3617JJ4E3	3617JJ4F0
3617K1AR4	3617K1AS2	3617K1BT9	3617XSWW6	3617XSW22	3618F4ZA2	3618F4ZC8	3618F4ZD6
3618FLKG7	3618FLKH5	3618FLKD4	3618FLKK8	3618FLKL6	3618FLKM4	3618FLKN2	3618FLKP7
3618FLKQ5	3618FLKR3	3618FLKS1	3618FLKT9	3618G1UD6	3618G1UE4	3618G1VC7	3618G1VD5
3618G1VU7	3617WRT86	3617WRT94	3617WRU27	3617XEE23	3617XEEZ0	3617XEE64	3618FLKJ1
3618G1VB9	3618G1VV5	3618G1VW3	3618G1VX1	3618G1WC6	3618G1WD4	3618G1WE2	3618G1WF9
3618G1WG7	3618GCZP0	3618GCZK1	3618GCZL9	3618GCZM7	3618GCZN5	3618GCZ88	3618GCZ96
3618GC2A9	3618GC2B7	3618GC2C5	3618GC2L5	3618GC2M3	3618GC2N1	3618GC2P6	3618GC2Q4
3618H2RD7	3618H2RB1	3618H2QM8	3618H2Q97	3618H2RC9	3618H2RE5	3618H2RF2	3618H2R70
3618H2R39	3618AYZU7	3618AYZV5	3618AYZW3	3618AY2J8	3618AY2K5	3618AY2L3	3618AY2P4
3618BMFX8	3618BMFY6	3618BMFZ3	3618BMF26	3618BMFV2	3618BMFW0	3618F4XV8	3618F4XW6
3618BMGR0	3618BMGT6	3618BMGU3	3618BMGV1	3618F4YJ4	3618F4ZB0	3618F4Y96	3618FLKE2
3618FLKF9	3618G1VA1	3618F4YH8	3618FLJ38	3618FLJ46	3618FLJ53	3618FLJ61	3618FLJ79
3618F4XX4	3618F4XY2	3618F4YF2	3618F4YG0	3618KF6X3	3618KF6W5	3618KF6V7	3618KNUD3
3618KGAB4	3618KGAA6	3618JYQ20	3618JYQ61	3618JYQ53	3618JYQ79	3618JYQ38	3618JYQ46
3618JYSM4	3618JYSK8	3618JYSN2	3618JYSL6	3618KF4Z0	3618KF5A4	3618KF5B2	3618KF5C0
3618KF5D8	3618KF5E6	3618JYRP8	3618JYRQ6	3618JYRR4	3618JYRM5	3618JYRL7	3618JYRN3
3618JYR94	3618JYSA0	3618JYSC6	3618JYSB8	3618KF5K2	3618KF5L0	3618KF5P1	3618KF5M8
3618KF5N6	3618KF6F2	3618KF6G0	3618KF6H8	3618KF6E5	3618KF6R6	3618KF6D7	3617ALYX2
3617ALX88	3617ALYU8	3617ALYV6	3617ALYW4	3617B4GT8	3617B4GU5	3617B4GV3	3617B4GW1
3617B4H26	3617B4H34	3617B4H42	3617B4KD8	3617BKAN1	3617BKCP4	3617G02D1	36197MSC3
36197MSB5	36197MSD1	3617ALX62	3617ALX70	3617W52C4	3617W52E0	3617W52Z3	3617W53C3
3617W53D1	3617W53E9	3617VAMS7	3617VAM24	3617VAND9	3617VANE7	3617VANV9	3617VANW7
3617VANX5	3617VANY3	3617VANZ0	3617W52B6	3617W52D2	3617W52F7	3618GC3A8	3618GC3B6
3618GC3C4	3618GC3D2	3618GC3E0	3618GC3N0	3618GC3P5	3618GC3Q3	3618GC3R1	3618GC3S9
3618GC3T7	3618GC4G4	3618GC4H2	3618GC4J8	3618GC4E9	3618GC4F6	3618GC4K5	3618H2PJ6
3618H2PK3	3618H2PL1	3618H2PM9	3618H2PN7	3618H2PP2	3618H2QG1	3618H2QF3	3618H2QJ5
3618H2QH9	3618H2QK2	3618H2QL0	3618H2QN6	3618HNHR1	3618HNHQ3	3618HNHS9	3618HNHX8
3618HNHY6	3618HNHZ3	3618JHSD1	3618JHSC3	3618JHSB5	3618JHSE9	3618JHSL3	3618JHSK5
3618JHSH2	3618JHSJ8	3618JHSP4	3618JHTC2	3618JHS90	3618JHS82	3618JHTB4	3618JHTA6
3618JHTT5	3618JHTN8	3618JHTP3	3618JHTQ1	3618JHTM0	3618JHTS7	3618JHTR9	3618HNG68
3618HNG76	3618HNG50	3618H2RA3	3618H2R47	3618H2R54	3618HNGB7	3618HNGC5	3618HNGD3
3618HNGH4	3618HNGG6	3618HNGJ0	3618HNGX9	3618HNGZ4	3618HNGY7	3617LCE46	3617LTS51

Ginnie Mae MBS Investments CUSIP# (continued)

3617LTUE9	3617LTUH2	3617KJGZ1	3617LCE53	3617LTS44	3617LTS69	36196LUV1	36197DDS4
36197DE20	36197DE38	36197MQV3	36197MQW1				

Fannie Mae MBS Investments CUSIP#

3140JHU50	3140JHU68	3140JJQV4	3140JJQW2	3140H3N44	3140H55Z0	3140HBEY0	3140HFE39
3140HHD85	3140HJD24	3140HLDY9	3140HMR30	3140HNYD8	3140JGFX8	3140JGFY6	3140K5QX8
3140K5QY6	3140K5Q26	3140K7H89	3140K7H97	3140K7JB0	3140K7UA9	3140K8XF3	3140K8XG1
3140K8XK2	3140K8XL0	3140K93K3	3140K93M9	3140KAG42	3140K93L1	3140K8XE6	3140K93N7
3140KTKC8	3140KTKD6	3140KTKE4	3140KTKF1	3140KTKH7	3140KTKJ3	3140KVHP8	3140KVHQ6
3140KVHR4	3140KVHS2	3140KVHT0	3140KVHU7	3140KVHV5	3140KVHW3	3140L0GD3	3140L0GE1
3140L0GF8	3140L0GG6	3140L0GH4	3140L0GJ0	3140L0GK7	3140L0GL5	3140L2NB5	3140L2NC3
3140L2NE9	3140L4L98	3140L2ND1	3140L2NF6	3140L7BL5	3140KCC67	3140KCC59	3140KCC42
3140KCC75	3140KCC83	3140KDAB6	3140KDAC4	3140KDAD2	3140KDAE0	3140KDAF7	3140KEZN1
3140KEZP6	3140KEZQ4	3140KEZR2	3140KEZS0	3140KEZT8	3140KEZU5	3140KHLZ2	3140KHL25
3140KHL33	3140KHL41	3140KHL58	3140KHL66	3140KHL74	3140KHL82	3140KKYJ7	3140KKYK4
3140KKYL2	3140KKYM0	3140KKYN8	3140KKYP3	3140KKYQ1	3140KKYR9	3140KNBM9	3140KNBN7
3140KNBS6	3140KQYE5	3140KQYF2	3140KQYG0	3140KQYL9	3140KQYJ4	3140N55S9	3140NBGX3
3140NBGY1	3140NBGZ8	3140NBG96	3140NCX79	3140NCYJ2	3140NK5X5	3140N55N0	3140N55P5
3140N55Q3	3140N55R1	3140N55T7	3140N7Y46	3140N7Y53	3140N7Y61	3140N7Y79	3140N7Y87
3140N7Y95	3140N7ZA1	3140N76F2	3140N7Y38	3140N9YY6	3140N9YZ3	3140N9Y26	3140N9Y34
3140N9Y42	3140N9Y59	3140JKLN4	3140JNU65	3140JNU73	3140JQE66	3140JQE74	3140JKLP9
3140JL7K4	3140MGKU4	3140MJA47	3140ML6M7	3140ML6N5	3140MPY62	3140MPY70	3140MPY88
3140MPY96	3140MPZC8	3140MPZD6	3140MS6M2	3140MS6L4	3140MS6K6	3140MS6J9	3140MS6H3
3140MS6G5	3140MS6F7	3140MS6E0	3140MS6D2	3140MS6C4	3140MS6B6	3140MS6A8	3140MVH76
3140MVH68	3140MVH50	3140MVH43	3140MVH35	3140MVH27	3140MVHZ4	3140MVHY7	3140MVHX9
3140MVH84	3140MYGV8	3140MYGX4	3140MYGZ9	3140NCX46	3140MYGW6	3140MYGY2	3140MYG22
3140N1PN7	3140N1PP2	3140N1PQ0	3140N1PR8	3140N4L21	3140N4L39	3140N4L47	3140N4L54
3140N76G0	3140NBG21	3140NBG39	3140JVV90	3140JVWA6	3140JVWB4	3140JVWC2	3140JVWD0
3140JXTS7	3140JXTT5	3140JXTU2	3140JXTV0	3140K0D70	3140K0LP1	3140JRZF1	3140JRZG9
3140JRZH7	3140JS5J4	3140JS5K1	3140JS5L9	3140JUUX0	3140JUUY8	3140JUUZ5	3140M9NP8
3140LYCF8	3140LYCH4	3140M76C0	3140MBVD1	3140MBVE9	3140MGKT7	3140MGKV2	3140MGKW0
3140MJA54	3140MJA62	3140MJA39	3140ML6L9	3140ML6P0	3140ML6Q8	3140MPZA2	3140MPZB0
3140A14X2	3140A3Y80	3140A3Y98	3140A3ZA4	3140A4FG1	3140A4FH9	3140A4FJ5	3140A4FK2
3140A4PD7	3140A4PE5	3140A4PF2	3140A4PG0	3140LYCE1	3140LYCJ0	3140M2A85	3140M2A93
3140M5DV4	3140M5DU6	3140M76B2	3140M9NN3	3140A5WV6	3140A5WS3	3140A5WU8	3140A5WW4
3140A52C1	3140A52D9	3140A52E7	3140A52F4	3140A7CE2	3140A7CF9	3140A7CG7	3140A7CH5
3140A7V68	3140A7V76	3140A7V84	3140A7V92	3140A7WA8	3140YWCD3	3140YWCE1	3140YWCF8
3140A4FE6	3140A5WT1	3140YWCG6	3140YWCH4	3140ACXD0	3140ACXF5	3140AED71	3140AED89
3140AEEA3	3140AED97	3140AEYW3	3140AEYX1	3140NBG54	3140NBG88	3140NBGW5	3140NBG47
3140NBG62	3140NBG70	3140NCX38	3140NCX53	3140NCX61	3140NCX87	3140NCX95	3140NET21
3140NET39	3140NET47	3140NET54	3140NET62	3140NET70	3140NET88	3140NHHY7	3140NHHZ4
3140NHH27	3140NHH35	3140NHH43	3140NNQR9	3140NK5Y3	3140NK5Z0	3140NK6A4	3140NRCN4
3140NSVX9	3140NSVY7	3140NSVW1	3140NSVZ4	3140A1Q83	3140A14U8	3140A14V6	3140A14W4
3140A3Y64	3140A3Y72	3140A4FF3	3140A7CD4	3140A1Q91	3140A1RA7	3140A1RB5	3140A1RC3
3140A14T1	3140NNQQ1	3140NNQS7	3140NNQT5	3140NRCP9	3140NRCQ7	3140B5N60	3140B5N52
3140B5N45	3140B5N29	3140B5N37	3140B6VH5	3140B6VJ1	3140B6VG7	3140B6VK8	3140AV3E9
3140AV3A7	3140AV3B5	3140AV3F6	3140AXLC9	3140AXLB1	3140AXK89	3140AXK97	3140AXLE5
3140AXLA3	3140B1N36	3140B2KA1	3140B2KB9	3140B2KC7	3140B2KD5	3140B2KE3	3140B2KF0
3140B3N73	3140B3N65	3140B3N99	3140B3N57	3140AXLD7	3140AXP50	3140AXP68	3140AXP76
3140AXP43	3140B1N44	3140B1NZ5	3140B1N51	3140B1N28	3140B3N81	3140B4R85	3140B4R51
3140B4R69	3140B4R44	3140B4R77	3140GUGZ4	3140GUG27	3140GUG35	3140GUG43	3140GUG50
3140GVYG4	3140GVYH2	3140GVYJ8	3140GYGL7	3140GYGM5	3140GYGN3	3140H1TC4	3140H1TA8
3140H3N51	3140H55Y3	3140H8AW5	3140GSEQ1	3140GSJK9	3140GSJL7	3140LS6U5	3140LS6M3
3140LS6R2	3140LS6S0	3140LVFC8	3140LVFD6	3140LVFE4	3140LVFF1	3140LVFH7	3140LVFJ3
3140L4L80	3140L4MA4	3140L7BH4	3140L7BJ0	3140L7BK7	3140LNB63	3140LNB71	3140LNB89
3140LNB97	3140LNCA3	3140LNCB1	3140LNCC9	3140LQ4J6	3140LQ4K3	3140LQ4L1	3140LQ4M9
3140LQ4N7	3140LQ4P2	3140LQ4Q0	3140LQ4R8	3140LQ4S6	3140LS6K7	3140LS6L5	3140LS6N1
3140LS6P6	3140LS6Q4	3140LS6T8	3140YWHA4	3140YWHB2	3140YWHC0	3140YWHD8	3140YWHE6
3140YWHF3	3140YX3J8	3140YX3K5	3140YX3L3	3140YX3M1	3140YX3N9	3140YX3P4	3140A9GF1
3140A9GK0	3140A9GH7	3140A9GJ3	3140A9GG9	3140AAJA6	3140AAJB4	3140AAJC2	3140AAJD0
3140AAJE8	3140AAJF5	3140AAJG3	3140AA4F1	3140AA4G9	3140AA4H7	3140AA4J3	3140AB6V2
3140AB6W0	3140AB6X8	3140AB6Y6	3140AB6Z3	3140ACXB4	3140ACXE8	3140APBA1	3140AQNC2
3140AQND0	3140ARE97	3140ARFA3	3140ARFB1	3140ASHB7	3140ASHC5	3140ASHD3	3140ASHE1
3140ATED4	3140ATEC6	3140ATEF9	3140ATEA0	3140ATEE2	3140ATEB8	3140ATD94	3140AU2A0
3140AU2C6	3140AU2F9	3140AU2E2	3140AU2D4	3140AU2B8	3140AUZ97	3140AV3G4	3140AV3D1
3140AV3C3	3140APA95	3140APBB9	3140AQNB4	3140ARE89	3140ACXC2	3140AGPS7	3140AGPR9
3140AGZ72	3140AGZ80	3140AGZ98	3140AJNV6	3140AJNW4	3140AJNX2	3140AKCM5	3140AKCN3
3140AKCP8	3140ANMR7	3140ANMQ9	3140ANMS5	3140K3AV4	3140K5QZ3	3140K7JA2	3140K0D88
3140K0D96	3140K1Q90	3140K1RA6	3140K3AT9	3140K3AU6	3140FQNT0	3140FTHK0	3140FU7H5
3140FU7J1	3140FV5K8	3140FV5J1	3140GQPY6	3140GQPZ3	3140GQP26	3140GSJM5	

Freddie Mac MBS Investments CUSIP#

31346YN33	31346YN25	3133A0J62	3133A0J70	3133A0J88	3133A1HS4	31339UQN3	31339UQP8
3133A1HT2	3133A1HU9	3133A2JE1	3133A2JF8	3133A2J68	3133A1HR6	3133A3KX5	3133ABMJ6
3133ACRJ9	3133ACRK6	3133AD4T0	3133AD4U7	3133AFCG4	3133AFCH2	3133AGHK8	3133AJG80
3133A3KY3	3133A4CA2	3133A4CB0	3133A45V4	3133A45W2	3133A45X0	3133A63C3	3133A63E9
3133A7AS8	3133A7YN3	3133A7YP8	3133A7YQ6	3133A7YR4	3133A9C78	3133AAM41	3133AAM58
3133AAM66	3133BWMH3	3133BYBS7	3133C4LG7	3133C4LH5	3133C4LJ1	3133C4LK8	3133C4LL6
3133BPN95	3133BRJJ4	3133BRJK1	3133BRJL9	3133BSZC9	3133BSZE5	3133BSZG0	3133BSZH8
3133BSZK1	3133BSZL9	3133B3V61	3133B5YB2	3133B7S82	3133BAU66	3133BCLX3	3133BCLY1
3133BEPH0	3133BEPL1	3133BEPJ6	3133BEPG2	3133BUTW7	3133BUTX5	3133BGS74	3133BJX23
3133BJX31	3133BM4F9	3133BM4H5	3133AYFD7	3133B1EX5	3133B3V53	3133B5YC0	3133CEDY5
3133CFSH3	3133CFSJ9	3133CFSK6	3133CGDU8	3133CGDS3	3133CGDV6	3133CGWY9	3133CGW29
3133CGW37	3133AQ4B0	3133ATAX9	3133AWCV4	3133CGDQ7	3133CGDT1	3133CHWJ0	3133CHWK7
3133CJG21	3133CJG54	3133CJG88	3133CKJ33	3133CKJ41	3133CKJ58	3133CLJU1	3133CLJV9
3133CLJW7	3133CLJY3	3133CLJZ0	3133CMST2	3133CMSU9	3133CMSV7	3133CM5E0	3133CAZY9
3133WCVH4	3133WDKD3	3133WDKE1	3133BWMG5	3133BYBQ1	3133BYBR9	3133BYBT5	3133C13X6
3133C13Y4	3133C6SC4	3133C6SE0	3133C6SF7	3133CAZV5	3133CAZW3	3133CAZZ6	3133CAZX1
3133CDW34	3133CEDU3	3133CEDW9	3133CFSE0	3133CFSF7	3133CFSG5	3133CGDR5	3133CGWZ6
3133CHWG6	3133CHWH4	3133CJGX3	3133CKJ82	3133CKJ90	3133CDW26	3133CDW42	3133CDW59
3133CDW67	3133CEDT6	3133C6SD2	3133C8RE7	3133C8RF4	3133C8RG2	31426FHR1	31426FHS9
31426FHQ3	31426FHP5	31426GLT0	31426GLU7	31426GLV5	31425UFY6	31425UF42	31425UF59
31425UF26	31425UFZ3	31425VVS9	31425VVP5	31425VVT7	31425VVW0	31425VVV2	31425VVR1
31425YU62	31425YU70	31425YU39	31425YU21	31426AN20	31426AN38	31426CEP5	31426CEN0
31426CEM2	31426CEQ3	31425YU54	31425YU47	31426DC91	31426DC67	31426DD33	3133APHP7
3133APHQ5	3133APHR3	3133AQ3Z8	3133AQ4A2	3133AJG72	3133AKNU0	3133AKNV8	3133AKNW6
3133ALUB2	3133ALUC0	3133ALUD8	3133AM5E2	3133AM5F9	3133AM5G7	3133AM5H5	3133CM5F7
3133CM5G5	3133CM5H3	3133CM5J9	3133W6G43	3133W6G50	3133W6G76	3133W6G84	3133W6G92
3133W6HA8	3133W6XR3	3133W6XN2	3133W6XS1	3133W6XQ5	3133W6XP7	3133W6XT9	3133W8AB9
3133W8AC7	3133W8AF0	3133W8AG8	3133W8AH6	3133W8AJ2	3133W8AK9	3133W84F7	3133W84G5
3133W84H3	3133W84J9	3133W84K6	3133WAH76	3133WAH84	3133WAH92	3133WBCD6	3133CSJZ5
3133CU2A3	3133CVRT3	3133CVRV8	3133CVRY2	3133CXRC6	3133CXQP8	3133CXQY9	3133CXQ52
3133CXRE2	3133CYHN1	3133CYHK7	3133CYHP6	3133CYHM3	3133D0CY5	3133D1ML0	3133D1MK2
3133D1MJ5	3133D1MG1	3133D1MH9	3133D1MF3	31425UF34	3133CSJY8	3133CTBW8	3133CTB24
3133CTBY4	3133CU2B1	3133CUZ90	3133WFGB7	3133WFGA9	3133WFUR6	3133WFUS4	3133WFUT2
3133CQA96	3133CQBC8	3133CQBB0	3133CQPL3	3133CQPK5	3133CQPJ8	3133CSJX0	

Federal Farm Credit Bank and Federal Home Loan Bank Investments CUSIP#

31331JP23	313381FD2

******Note - Total Assets includes assets not pledged to bondholders.**

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
As of March 31, 2025

BONDS PAYABLE

					Outstanding Principal Amounts by Interest Rate								
					Variable	Fixed							
Bond Issue	Dated Date	Optional Call Date	Amount Issued	Amount Outstanding	Rate Bonds	Call Priority PAC Bonds	< 1.00%	≥ 1.00% & < 2.00%	≥ 2.00% & < 3.00%	≥ 3.00% & < 4.00%	≥ 4.00% & < 5.00%	≥ 5.00% & < 6.00%	≥ 6.00% & < 7.00%
Tax Exempt													
Series 37-A	11/17/16	1/1/26	96,745,000	2,230,000	-	2,230,000	-	-	-	-	-	-	-
Series 37-B	6/7/17	1/1/27	95,255,000	14,140,000	-	-	-	-	2,445,000	11,695,000	-	-	-
Series 38-B	6/13/18	7/1/27	237,835,000	77,020,000	-	13,155,000	-	-	11,185,000	52,680,000	-	-	-
Series 39-A	6/13/18	7/1/27	13,085,000	-	-	-	-	-	-	-	-	-	-
Series 39-B	11/14/18	1/1/28	136,915,000	32,965,000	-	12,180,000	-	-	2,430,000	18,355,000	-	-	-
Series 40	4/10/19	7/1/28	97,975,000	10,505,000	-	10,505,000	-	-	-	-	-	-	-
Series 41	9/18/19	7/1/28	146,700,000	73,300,000	-	14,775,000	-	-	10,585,000	47,940,000	-	-	-
Series 42	1/16/20	1/1/29	150,000,000	83,465,000	-	20,255,000	-	12,870,000	50,340,000	-	-	-	-
Series 43	5/20/20	7/1/29	150,000,000	88,520,000	-	22,355,000	-	10,415,000	55,750,000	-	-	-	-
Series 44	10/14/20	1/1/30	120,000,000	83,065,000	-	18,810,000	-	5,510,000	40,730,000	18,015,000	-	-	-
Series 45	4/22/21	7/1/30	200,000,000	136,170,000	-	37,690,000	8,305,000	41,530,000	48,645,000	-	-	-	-
Series 46-A	9/22/21	7/1/30	150,000,000	115,720,000	-	35,455,000	6,300,000	31,420,000	42,545,000	-	-	-	-
Series 47	4/28/22	1/1/31	162,000,000	134,320,000	-	37,650,000	10,165,000	26,430,000	60,075,000	-	-	-	-
Series 48	12/13/22	7/1/31	200,000,000	178,250,000	-	52,595,000	-	-	11,915,000	93,825,000	-	19,915,000	-
Series 49	5/4/23	1/1/32	180,000,000	168,785,000	-	53,380,000	-	-	-	17,970,000	59,245,000	38,190,000	-
Series 50	8/9/23	7/1/32	180,000,000	171,940,000	-	69,830,000	-	-	9,455,000	43,300,000	49,355,000	-	-
Series 51	11/21/23	7/1/32	199,000,000	192,030,000	-	64,975,000	-	-	-	41,935,000	85,120,000	-	-
Series 52-A	11/21/23	-	235,000,000	231,650,000	-	85,230,000	-	-	-	17,120,000	100,640,000	28,660,000	-
Series 52-C	2/7/24	7/1/32	40,000,000	40,000,000	40,000,000	-	-	-	-	-	-	-	-
Series 53-A	6/21/24	1/1/33	200,000,000	199,750,000	-	61,005,000	-	-	-	43,515,000	95,230,000	-	-
Series 54-A	10/8/24	7/1/33	199,500,000	199,455,000	-	80,725,000	-	-	-	20,155,000	98,575,000	-	-
Series 55-A	10/8/24	-	220,000,000	220,000,000	-	94,915,000	-	-	-	61,455,000	63,630,000	-	-
Series 55-B	10/8/24	1/15/26	80,000,000	80,000,000	80,000,000	-	-	-	-	-	-	-	-
Series 55-C	10/15/24	7/15/25	200,000,000	200,000,000	-	-	-	-	-	200,000,000	-	-	-
Series 56	2/27/25	7/1/33	60,000,000	60,000,000	-	-	-	-	-	60,000,000	-	-	-
Series 57-A			92,500,000	92,500,000	-	92,500,000	-	-	-	-	-	-	-
Sub-Total			**3,842,510,000**	**2,885,780,000**	**120,000,000**	**880,215,000**	**24,770,000**	**128,175,000**	**346,100,000**	**747,960,000**	**551,795,000**	**86,765,000**	**-**
Federally Taxable													
Series 35	5/6/14	1/1/24	54,335,000	960,000	-	960,000	-	-	-	-	-	-	-
Series 36	10/27/15	1/1/25	66,000,000	480,000	-	-	-	-	-	480,000	-	-	-
Series 46-B	4/22/21	7/1/30	17,865,000	4,940,000	-	-	-	4,940,000	-	-	-	-	-
Series 52-B	11/21/23	7/1/32	75,000,000	74,020,000	-	22,690,000	-	-	-	-	-	11,760,000	39,570,000
Series 53-B	2/7/24		100,000,000	99,750,000	-	29,460,000	-	-	-	-	6,355,000	63,935,000	-
Series 54-B	6/21/24	1/1/33	100,000,000	99,995,000	-	16,370,000	-	-	-	-	7,370,000	76,255,000	-
Series 57-B	2/27/25	7/1/33	206,500,000	206,500,000	-	-	-	-	-	-	28,410,000	178,090,000	-
Sub-Total			**619,700,000**	**486,645,000**	**-**	**69,480,000**	**-**	**4,940,000**	**-**	**480,000**	**42,135,000**	**330,040,000**	**39,570,000**
Total			**4,462,210,000**	**3,372,425,000**	**120,000,000**	**949,695,000**	**24,770,000**	**133,115,000**	**346,100,000**	**748,440,000**	**593,930,000**	**416,805,000**	**39,570,000**

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
As of March 31, 2025

BONDS PAYABLE BY SERIES

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-35	658207QA6	Serials	1/1/15	0.488	1,150,000	1,015,000	135,000	-
1998-35	658207QB4	Serials	7/1/15	0.588	1,165,000	1,025,000	140,000	-
1998-35	658207QC2	Serials	1/1/16	0.838	1,180,000	960,000	220,000	-
1998-35	658207QD0	Serials	7/1/16	0.938	1,200,000	960,000	240,000	-
1998-35	658207QE8	Serials	1/1/17	1.194	1,215,000	985,000	230,000	-
1998-35	658207QF5	Serials	7/1/17	1.444	1,235,000	990,000	245,000	-
1998-35	658207QG3	Serials	1/1/18	1.840	1,245,000	1,000,000	245,000	-
1998-35	658207QH1	Serials	7/1/18	2.040	1,265,000	1,025,000	240,000	-
1998-35	658207QJ7	Serials	1/1/19	2.340	1,285,000	1,035,000	250,000	-
1998-35	658207QK4	Serials	7/1/19	2.490	1,300,000	1,045,000	255,000	-
1998-35	658207QL2	Serials	1/1/20	2.777	1,325,000	1,070,000	255,000	-
1998-35	658207QM0	Serials	7/1/20	2.927	1,340,000	1,050,000	290,000	-
1998-35	658207QN8	Serials	1/1/21	3.077	1,365,000	855,000	510,000	-
1998-35	658207QP3	Serials	7/1/21	3.177	1,380,000	810,000	570,000	-
1998-35	658207QQ1	Serials	1/1/22	3.336	1,405,000	550,000	855,000	-
1998-35	658207QR9	Serials	7/1/22	3.436	1,425,000	100,000	1,325,000	-
1998-35	658207QS7	Serials	1/1/23	3.586	1,450,000	25,000	1,425,000	-
1998-35	658207QT5	Serials	7/1/23	3.686	1,475,000	-	1,475,000	-
1998-35	658207QU2	Serials	1/1/24	3.786	1,495,000	-	1,495,000	-
1998-35	658207QV0	Serials	7/1/24	3.886	1,520,000	-	1,520,000	-
1998-35	658207QW8	Serials	1/1/25	3.986	1,550,000	-	1,550,000	-
1998-35	658207QX6	Term 7/1/32 (PAC)	7/1/32	2.870	26,365,000	-	25,405,000	960,000
Total Series 35					**54,335,000**	**14,500,000**	**38,875,000**	**960,000**
1998-36	658207QY4	Serials	1/1/16	0.473	95,000	95,000	-	-
1998-36	658207QZ1	Serials	7/1/16	0.890	815,000	815,000	-	-
1998-36	658207RA5	Serials	1/1/17	0.917	815,000	815,000	-	-
1998-36	658207RB3	Serials	7/1/17	1.201	835,000	835,000	-	-
1998-36	658207RC1	Serials	1/1/18	1.341	950,000	950,000	-	-
1998-36	658207RD9	Serials	7/1/18	1.541	970,000	970,000	-	-
1998-36	658207RE7	Serials	1/1/19	1.844	990,000	990,000	-	-
1998-36	658207RF4	Serials	7/1/19	1.944	1,010,000	1,010,000	-	-
1998-36	658207RG2	Serials	1/1/20	2.094	1,030,000	1,030,000	-	-
1998-36	658207RH0	Serials	7/1/20	2.194	1,045,000	1,045,000	-	-
1998-36	658207RJ6	Serials	1/1/21	2.478	1,075,000	930,000	145,000	-
1998-36	658207RK3	Serials	7/1/21	2.628	1,150,000	865,000	285,000	-
1998-36	658207RL1	Serials	1/1/22	2.728	1,260,000	805,000	455,000	-
1998-36	658207RM9	Serials	7/1/22	2.878	1,855,000	1,045,000	810,000	-
1998-36	658207RN7	Serials	1/1/23	3.032	1,885,000	1,020,000	865,000	-
1998-36	658207RP2	Serials	7/1/23	3.132	1,925,000	920,000	1,005,000	-
1998-36	658207RQ0	Serials	1/1/24	3.232	1,865,000	870,000	995,000	-
1998-36	658207RR8	Serials	7/1/24	3.332	1,905,000	885,000	1,020,000	-
1998-36	658207RS6	Serials	1/1/25	3.432	1,940,000	855,000	1,085,000	-
1998-36	658207RT4	Serials	7/1/25	3.482	1,980,000	-	1,500,000	480,000
1998-36	658207RU1	Serials	1/1/26	3.532	2,020,000	-	2,020,000	-
1998-36	658207RV9	Serials	7/1/26	3.582	1,955,000	-	1,955,000	-
1998-36	658207RW7	Term 7/1/29	7/1/29	3.907	9,250,000	-	9,250,000	-
1998-36	658207RX5	Term 1/1/33 (PAC)	1/1/33	3.000	27,380,000	3,135,000	24,245,000	-
Total Series 36					**66,000,000**	**19,885,000**	**45,635,000**	**480,000**
1998-37	658207RY3	Serials	7/1/17	1.100	1,265,000	1,265,000	-	-
1998-37	658207RZ0	Serials	1/1/18	1.250	1,960,000	335,000	1,625,000	-
1998-37	658207SA4	Serials	7/1/18	1.300	2,060,000	360,000	1,700,000	-
1998-37	658207SB2	Serials	1/1/19	1.450	2,170,000	1,450,000	720,000	-
1998-37	658207SC0	Serials	7/1/19	1.500	2,300,000	2,300,000	-	-
1998-37	658207SD8	Serials	1/1/20	1.600	2,400,000	2,355,000	45,000	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-37	658207SE6	Serials	7/1/20	1.650	2,530,000	2,430,000	100,000	-
1998-37	658207SF3	Serials	1/1/21	1.750	2,635,000	2,345,000	290,000	-
1998-37	658207SG1	Serials	7/1/21	1.800	2,760,000	2,160,000	600,000	-
1998-37	658207SH9	Serials	1/1/22	2.000	2,875,000	1,735,000	1,140,000	-
1998-37	658207SJ5	Serials	7/1/22	2.000	3,005,000	1,360,000	1,645,000	-
1998-37	658207SK2	Serials	1/1/23	2.200	865,000	365,000	500,000	-
1998-37	658207SL0	Term 7/1/39 (PAC)	7/1/39	3.500	69,920,000	-	67,690,000	2,230,000
1998-37	658207SM8	Serials	1/1/23	1.900	2,270,000	970,000	1,300,000	-
1998-37	658207SN6	Serials	7/1/23	1.950	3,270,000	955,000	2,315,000	-
1998-37	658207SP1	Serials	1/1/24	2.050	3,125,000	830,000	2,295,000	-
1998-37	658207SQ9	Serials	7/1/24	2.100	3,325,000	820,000	2,505,000	-
1998-37	658207SR7	Serials	1/1/25	2.250	3,330,000	805,000	2,525,000	-
1998-37	658207SS5	Serials	7/1/25	2.300	3,515,000	-	2,725,000	790,000
1998-37	658207ST3	Serials	1/1/26	2.450	3,660,000	-	2,840,000	820,000
1998-37	658207SU0	Serials	7/1/26	2.500	3,795,000	-	2,960,000	835,000
1998-37	658207SV8	Term 7/1/31	7/1/31	3.150	55,435,000	-	43,740,000	11,695,000
1998-37	658207SW6	Term 7/1/41	7/1/41	3.600	13,530,000	-	13,530,000	-
Total Series 37					**192,000,000**	**22,840,000**	**152,790,000**	**16,370,000**
1998-38	658207TG0	Serials	1/1/22	1.750	555,000	425,000	130,000	-
1998-38	658207TH8	Serials	7/1/22	1.850	2,550,000	1,565,000	985,000	-
1998-38	658207TJ4	Serials	1/1/23	1.950	2,615,000	1,570,000	1,045,000	-
1998-38	658207TK1	Serials	7/1/23	2.000	2,680,000	1,405,000	1,275,000	-
1998-38	658207TL9	Serials	1/1/24	2.100	2,745,000	1,415,000	1,330,000	-
1998-38	658207TM7	Serials	7/1/24	2.200	2,810,000	1,415,000	1,395,000	-
1998-38	658207TN5	Serials	1/1/25	2.375	2,885,000	1,445,000	1,440,000	-
1998-38	658207TP0	Serials	7/1/25	2.450	2,955,000	-	1,475,000	1,480,000
1998-38	658207TQ8	Serials	1/1/26	2.650	3,025,000	-	1,500,000	1,525,000
1998-38	658207TR6	Serials	7/1/26	2.700	3,100,000	-	1,540,000	1,560,000
1998-38	658207TS4	Serials	1/1/27	2.800	3,180,000	-	1,585,000	1,595,000
1998-38	658207TT2	Serials	7/1/27	2.850	3,255,000	-	1,615,000	1,640,000
1998-38	658207TU9	Serials	1/1/28	2.950	3,335,000	-	1,660,000	1,675,000
1998-38	658207TV7	Serials	7/1/28	2.950	3,420,000	-	1,710,000	1,710,000
1998-38	658207TW5	Term 7/1/32	7/1/32	3.400	30,560,000	-	15,190,000	15,370,000
1998-38	658207TX3	Term 7/1/37	7/1/37	3.850	47,370,000	-	23,580,000	23,790,000
1998-38	658207TY1	Term 1/1/41	1/1/41	3.950	35,790,000	-	22,270,000	13,520,000
1998-38	658207TZ8	Term 7/1/47 (PAC)	7/1/47	4.000	85,005,000	-	71,850,000	13,155,000
Total Series 38					**237,835,000**	**9,240,000**	**151,575,000**	**77,020,000**
1998-39	658207UA1	Serials	1/1/19	1.900	445,000	445,000	-	-
1998-39	658207UB9	Serials	7/1/19	2.000	1,215,000	1,215,000	-	-
1998-39	658207UC7	Serials	1/1/20	2.150	1,245,000	1,215,000	30,000	-
1998-39	658207UD5	Serials	7/1/20	2.250	1,285,000	1,225,000	60,000	-
1998-39	658207UE3	Serials	1/1/21	2.400	1,315,000	1,215,000	100,000	-
1998-39	658207UF0	Serials	7/1/21	2.500	1,350,000	1,145,000	205,000	-
1998-39	658207UG8	Serials	1/1/22	2.600	1,390,000	965,000	425,000	-
1998-39	658207UH6	Serials	7/1/22	2.650	1,425,000	785,000	640,000	-
1998-39	658207UJ2	Serials	1/1/23	2.750	1,465,000	795,000	670,000	-
1998-39	658207UK9	Serials	7/1/23	2.800	1,505,000	740,000	765,000	-
1998-39	658207UL7	Serials	1/1/24	2.900	445,000	185,000	260,000	-
1998-39	658207UM5	Serials	1/1/24	2.600	1,105,000	565,000	540,000	-
1998-39	658207UN3	Serials	7/1/24	2.650	1,585,000	770,000	815,000	-
1998-39	658207UP8	Serials	1/1/25	2.750	1,630,000	770,000	860,000	-
1998-39	658207UQ6	Serials	7/1/25	2.800	1,675,000	-	895,000	780,000
1998-39	658207UR4	Serials	1/1/26	2.900	1,725,000	-	910,000	815,000
1998-39	658207US2	Serials	7/1/26	2.950	1,765,000	-	930,000	835,000
1998-39	658207UT0	Serials	1/1/27	3.000	1,815,000	-	955,000	860,000
1998-39	658207UU7	Serials	7/1/27	3.050	1,870,000	-	985,000	885,000
1998-39	658207UV5	Serials	1/1/28	3.100	1,910,000	-	1,015,000	895,000
1998-39	658207UW3	Serials	7/1/28	3.150	1,970,000	-	1,025,000	945,000
1998-39	658207UX1	Serials	1/1/29	3.200	2,020,000	-	1,075,000	945,000
1998-39	658207UY9	Serials	7/1/29	3.250	2,070,000	-	1,095,000	975,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-39	658207UZ6	Term 7/1/33	7/1/33	3.625	10,910,000	-	5,760,000	5,150,000
1998-39	658207VA0	Term 7/1/38	7/1/38	3.850	16,325,000	-	8,625,000	7,700,000
1998-39	658207VC6	Term 1/1/48	1/1/48	4.000	40,635,000	-	40,635,000	-
1998-39	658207VD4	Term 7/1/48 (PAC)	7/1/48	4.000	47,905,000	-	35,725,000	12,180,000
Total Series 39					**150,000,000**	**12,035,000**	**105,000,000**	**32,965,000**
1998-40	658207VE2	Serials	7/1/19	1.875	645,000	645,000	-	-
1998-40	658207VF9	Serials	1/1/20	2.050	775,000	775,000	-	-
1998-40	658207VG7	Serials	7/1/20	2.100	795,000	795,000	-	-
1998-40	658207VH5	Serials	1/1/21	2.250	820,000	795,000	25,000	-
1998-40	658207VJ1	Serials	7/1/21	2.300	840,000	745,000	95,000	-
1998-40	658207VK8	Serials	1/1/22	2.400	865,000	520,000	345,000	-
1998-40	658207VL6	Serials	7/1/22	2.450	885,000	230,000	655,000	-
1998-40	658207VM4	Serials	1/1/23	2.550	910,000	175,000	735,000	-
1998-40	658207VN2	Serials	7/1/23	2.600	935,000	15,000	920,000	-
1998-40	658207VP7	Serials	1/1/24	2.700	960,000	20,000	940,000	-
1998-40	658207VQ5	Serials	7/1/24	2.750	985,000	-	985,000	-
1998-40	658207VR3	Serials	1/1/25	2.850	1,015,000	-	1,015,000	-
1998-40	658207VS1	Serials	7/1/25	2.900	1,040,000	-	1,040,000	-
1998-40	658207VT9	Serials	1/1/26	3.000	1,070,000	-	1,070,000	-
1998-40	658207VU6	Serials	7/1/26	3.000	1,100,000	-	1,100,000	-
1998-40	658207VV4	Serials	1/1/27	3.150	1,125,000	-	1,125,000	-
1998-40	658207VW2	Serials	7/1/27	3.200	1,160,000	-	1,160,000	-
1998-40	658207VX0	Serials	1/1/28	3.250	1,190,000	-	1,190,000	-
1998-40	658207VY8	Serials	7/1/28	3.300	1,225,000	-	1,225,000	-
1998-40	658207VZ5	Serials	1/1/29	3.400	1,255,000	-	1,255,000	-
1998-40	658207WA9	Serials	7/1/29	3.450	1,290,000	-	1,290,000	-
1998-40	658207WB7	Serials	1/1/30	3.500	1,325,000	-	1,325,000	-
1998-40	658207WC5	Serials	7/1/30	3.550	1,360,000	-	1,360,000	-
1998-40	658207WD3	Term 7/1/33	7/1/33	3.800	8,980,000	-	8,980,000	-
1998-40	658207WE1	Term 7/1/38	7/1/38	4.000	18,585,000	-	18,585,000	-
1998-40	658207WF8	Term 1/1/41	1/1/41	4.100	11,305,000	-	11,305,000	-
1998-40	658207WG6	Term 7/1/47 (PAC)	7/1/47	4.250	35,535,000	-	25,030,000	10,505,000
Total Series 40					**97,975,000**	**4,715,000**	**82,755,000**	**10,505,000**
1998-41	658207WH4	Serials	1/1/20	1.600	830,000	830,000	-	-
1998-41	658207WJ0	Serials	7/1/20	1.650	1,020,000	1,020,000	-	-
1998-41	658207WK7	Serials	1/1/21	1.700	1,045,000	1,040,000	5,000	-
1998-41	658207WL5	Serials	7/1/21	1.750	1,075,000	1,020,000	55,000	-
1998-41	658207WM3	Serials	1/1/22	1.800	1,095,000	900,000	195,000	-
1998-41	658207WN1	Serials	7/1/22	1.800	1,130,000	835,000	295,000	-
1998-41	658207WP6	Serials	1/1/23	1.900	1,155,000	810,000	345,000	-
1998-41	658207WQ4	Serials	7/1/23	1.900	1,190,000	770,000	420,000	-
1998-41	658207WR2	Serials	1/1/24	1.950	1,215,000	765,000	450,000	-
1998-41	658207WS0	Serials	7/1/24	2.000	1,250,000	815,000	435,000	-
1998-41	658207WT8	Serials	1/1/25	2.100	1,280,000	820,000	460,000	-
1998-41	658207WU5	Serials	7/1/25	2.150	1,315,000	-	465,000	850,000
1998-41	658207WV3	Serials	1/1/26	2.250	1,350,000	-	480,000	870,000
1998-41	658207WW1	Serials	7/1/26	2.300	1,385,000	-	495,000	890,000
1998-41	658207WX9	Serials	1/1/27	2.350	1,420,000	-	510,000	910,000
1998-41	658207WY7	Serials	7/1/27	2.400	1,455,000	-	530,000	925,000
1998-41	658207WZ4	Serials	1/1/28	2.450	1,495,000	-	525,000	970,000
1998-41	658207XA8	Serials	7/1/28	2.500	1,530,000	-	550,000	980,000
1998-41	658207XB6	Serials	1/1/29	2.600	1,570,000	-	555,000	1,015,000
1998-41	658207XC4	Serials	7/1/29	2.650	1,615,000	-	585,000	1,030,000
1998-41	658207XD2	Serials	1/1/30	2.750	1,655,000	-	590,000	1,065,000
1998-41	658207XE0	Serials	7/1/30	2.800	1,695,000	-	615,000	1,080,000
1998-41	658207XF7	Term 7/1/34	7/1/34	3.100	9,645,000	-	3,445,000	6,200,000
1998-41	658207XG5	Term 7/1/39	7/1/39	3.400	15,185,000	-	5,430,000	9,755,000
1998-41	658207XH3	Term 7/1/44	7/1/44	3.550	19,590,000	-	6,995,000	12,595,000
1998-41	658207XJ9	Term 7/1/49	7/1/49	3.625	30,205,000	-	10,815,000	19,390,000
1998-41	658207XK6	Term 1/1/50 (PAC)	1/1/50	4.000	43,305,000	-	28,530,000	14,775,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
Total Series 41					**146,700,000**	**9,625,000**	**63,775,000**	**73,300,000**
1998-42	65821FGR1	Serials	7/1/20	1.050	1,550,000	1,550,000	-	-
1998-42	65821FGS9	Serials	1/1/21	1.100	1,665,000	1,665,000	-	-
1998-42	65821FGT7	Serials	7/1/21	1.150	1,680,000	1,675,000	5,000	-
1998-42	65821FGU4	Serials	1/1/22	1.200	1,695,000	1,565,000	130,000	-
1998-42	65821FGV2	Serials	7/1/22	1.200	1,710,000	1,430,000	280,000	-
1998-42	65821FGW0	Serials	1/1/23	1.250	1,720,000	1,370,000	350,000	-
1998-42	65821FGX8	Serials	7/1/23	1.300	1,735,000	1,320,000	415,000	-
1998-42	65821FGY6	Serials	1/1/24	1.350	1,755,000	1,325,000	430,000	-
1998-42	65821FGZ3	Serials	7/1/24	1.400	1,770,000	1,345,000	425,000	-
1998-42	65821FHA7	Serials	1/1/25	1.500	1,785,000	1,360,000	425,000	-
1998-42	65821FHB5	Serials	7/1/25	1.500	1,805,000	-	450,000	1,355,000
1998-42	65821FHC3	Serials	1/1/26	1.550	1,825,000	-	440,000	1,385,000
1998-42	65821FHD1	Serials	7/1/26	1.600	1,840,000	-	450,000	1,390,000
1998-42	65821FHE9	Serials	1/1/27	1.700	1,865,000	-	440,000	1,425,000
1998-42	65821FHF6	Serials	7/1/27	1.750	1,885,000	-	460,000	1,425,000
1998-42	65821FHG4	Serials	1/1/28	1.800	1,905,000	-	455,000	1,450,000
1998-42	65821FHH2	Serials	7/1/28	1.850	1,930,000	-	480,000	1,450,000
1998-42	65821FHJ8	Serials	1/1/29	1.900	1,950,000	-	460,000	1,490,000
1998-42	65821FHK5	Serials	7/1/29	1.900	1,975,000	-	475,000	1,500,000
1998-42	65821FHL3	Serials	1/1/30	2.000	2,000,000	-	495,000	1,505,000
1998-42	65821FHM1	Serials	7/1/30	2.050	2,025,000	-	495,000	1,530,000
1998-42	65821FHN9	Serials	1/1/31	2.100	2,055,000	-	485,000	1,570,000
1998-42	65821FHP4	Serials	7/1/31	2.150	2,080,000	-	510,000	1,570,000
1998-42	65821FHU3	Serials	1/1/32	2.200	2,110,000	-	510,000	1,600,000
1998-42	65821FHV1	Serials	7/1/32	2.250	2,140,000	-	510,000	1,630,000
1998-42	65821FHQ2	Term 7/1/34	7/1/34	2.450	8,910,000	-	2,165,000	6,745,000
1998-42	65821FHR0	Term 7/1/39	7/1/39	2.625	24,960,000	-	6,040,000	18,920,000
1998-42	65821FHS8	Term 1/1/43	1/1/43	2.850	20,150,000	-	4,880,000	15,270,000
1998-42	65821FHT6	Term 1/1/50 (PAC)	1/1/50	4.000	49,525,000	-	29,270,000	20,255,000
Total Series 42					**150,000,000**	**14,605,000**	**51,930,000**	**83,465,000**
1998-43	658207XL4	Serials	7/1/20	1.100	535,000	535,000	-	-
1998-43	658207XM2	Serials	1/1/21	1.150	1,710,000	1,710,000	-	-
1998-43	658207XN0	Serials	7/1/21	1.200	1,720,000	1,720,000	-	-
1998-43	658207XP5	Serials	1/1/22	1.250	1,735,000	1,675,000	60,000	-
1998-43	658207XQ3	Serials	7/1/22	1.300	1,745,000	1,510,000	235,000	-
1998-43	658207XR1	Serials	1/1/23	1.350	1,760,000	1,480,000	280,000	-
1998-43	658207XS9	Serials	7/1/23	1.350	1,775,000	1,400,000	375,000	-
1998-43	658207XT7	Serials	1/1/24	1.450	1,790,000	1,400,000	390,000	-
1998-43	658207XU4	Serials	7/1/24	1.450	1,805,000	1,425,000	380,000	-
1998-43	658207XV2	Serials	1/1/25	1.600	1,820,000	1,435,000	385,000	-
1998-43	658207XW0	Serials	7/1/25	1.600	1,835,000	-	390,000	1,445,000
1998-43	658207XX8	Serials	1/1/26	1.750	1,855,000	-	390,000	1,465,000
1998-43	658207XY6	Serials	7/1/26	1.750	1,870,000	-	400,000	1,470,000
1998-43	658207XZ3	Serials	1/1/27	1.850	1,890,000	-	410,000	1,480,000
1998-43	658207YA7	Serials	7/1/27	1.900	1,910,000	-	410,000	1,500,000
1998-43	658207YB5	Serials	1/1/28	1.950	1,930,000	-	410,000	1,520,000
1998-43	658207YC3	Serials	7/1/28	1.950	1,950,000	-	415,000	1,535,000
1998-43	658207YD1	Serials	1/1/29	2.000	1,975,000	-	430,000	1,545,000
1998-43	658207YE9	Serials	7/1/29	2.050	1,995,000	-	415,000	1,580,000
1998-43	658207YF6	Serials	1/1/30	2.150	2,020,000	-	435,000	1,585,000
1998-43	658207YG4	Serials	7/1/30	2.200	2,045,000	-	440,000	1,605,000
1998-43	658207YH2	Serials	1/1/31	2.250	2,070,000	-	440,000	1,630,000
1998-43	658207YJ8	Serials	7/1/31	2.300	2,095,000	-	460,000	1,635,000
1998-43	658207YK5	Serials	1/1/32	2.350	2,120,000	-	450,000	1,670,000
1998-43	658207YL3	Serials	7/1/32	2.400	2,150,000	-	455,000	1,695,000
1998-43	658207YM1	Term 1/1/35	1/1/35	2.625	11,215,000	-	2,395,000	8,820,000
1998-43	658207YN9	Term 1/1/40	1/1/40	2.800	25,125,000	-	5,375,000	19,750,000
1998-43	658207YP4	Term 7/1/43	7/1/43	2.950	18,105,000	-	3,870,000	14,235,000
1998-43	658207YQ2	Term 7/1/50 (PAC)	7/1/50	4.000	49,450,000	-	27,095,000	22,355,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
Total Series 43					**150,000,000**	**14,290,000**	**47,190,000**	**88,520,000**
1998-44	658207YR0	Serials	1/1/21	0.875	945,000	945,000	-	-
1998-44	658207YS8	Serials	7/1/21	0.900	1,305,000	1,305,000	-	-
1998-44	658207YT6	Serials	1/1/22	1.050	1,415,000	1,410,000	5,000	-
1998-44	658207YU3	Serials	7/1/22	1.125	1,425,000	1,365,000	60,000	-
1998-44	658207YV1	Serials	1/1/23	1.250	1,435,000	1,350,000	85,000	-
1998-44	658207YW9	Serials	7/1/23	1.300	1,445,000	1,325,000	120,000	-
1998-44	658207YX7	Serials	1/1/24	1.450	1,455,000	1,335,000	120,000	-
1998-44	658207YY5	Serials	7/1/24	1.500	1,465,000	1,340,000	125,000	-
1998-44	658207YZ2	Serials	1/1/25	1.600	1,475,000	1,350,000	125,000	-
1998-44	658207ZA6	Serials	7/1/25	1.700	1,485,000	-	120,000	1,365,000
1998-44	658207ZB4	Serials	1/1/26	1.750	1,500,000	-	140,000	1,360,000
1998-44	658207ZC2	Serials	7/1/26	1.800	1,515,000	-	120,000	1,395,000
1998-44	658207ZD0	Serials	1/1/27	1.950	1,525,000	-	135,000	1,390,000
1998-44	658207ZE8	Serials	7/1/27	2.000	1,540,000	-	120,000	1,420,000
1998-44	658207ZF5	Serials	1/1/28	2.050	1,560,000	-	140,000	1,420,000
1998-44	658207ZG3	Serials	7/1/28	2.100	1,575,000	-	135,000	1,440,000
1998-44	658207ZH1	Serials	1/1/29	2.150	1,590,000	-	135,000	1,455,000
1998-44	658207ZJ7	Serials	7/1/29	2.200	1,610,000	-	135,000	1,475,000
1998-44	658207ZK4	Serials	1/1/30	2.250	1,625,000	-	135,000	1,490,000
1998-44	658207ZL2	Serials	7/1/30	2.250	1,645,000	-	145,000	1,500,000
1998-44	658207ZM0	Serials	1/1/31	2.300	1,665,000	-	140,000	1,525,000
1998-44	658207ZN8	Serials	7/1/31	2.350	1,685,000	-	145,000	1,540,000
1998-44	658207ZP3	Serials	1/1/32	2.375	1,705,000	-	140,000	1,565,000
1998-44	658207ZQ1	Serials	7/1/32	2.400	1,725,000	-	155,000	1,570,000
1998-44	658207ZR9	Serials	1/1/33	2.450	1,750,000	-	145,000	1,605,000
1998-44	658207ZS7	Serials	7/1/33	2.500	1,770,000	-	150,000	1,620,000
1998-44	658207ZT5	Term 7/1/35	7/1/35	2.550	7,330,000	-	625,000	6,705,000
1998-44	658207ZU2	Term 7/1/40	7/1/40	2.850	15,735,000	-	1,335,000	14,400,000
1998-44	658207ZV0	Term 7/1/46	7/1/46	3.000	19,700,000	-	1,685,000	18,015,000
1998-44	658207ZW8	Term 7/1/50 (PAC)	7/1/50	4.000	37,400,000	-	18,590,000	18,810,000
Total Series 44					**120,000,000**	**11,725,000**	**25,210,000**	**83,065,000**
1998-45	658207ZX6	Serials	7/1/21	0.150	1,660,000	1,645,000	15,000	-
1998-45	658207ZY4	Serials	1/1/22	0.250	2,645,000	2,540,000	105,000	-
1998-45	658207ZZ1	Serials	7/1/22	0.300	2,955,000	2,710,000	245,000	-
1998-45	658207A21	Serials	1/1/23	0.375	3,005,000	2,730,000	275,000	-
1998-45	658207A39	Serials	7/1/23	0.400	3,015,000	2,720,000	295,000	-
1998-45	658207A47	Serials	1/1/24	0.500	3,025,000	2,710,000	315,000	-
1998-45	658207A54	Serials	7/1/24	0.550	3,040,000	2,740,000	300,000	-
1998-45	658207A62	Serials	1/1/25	0.650	3,050,000	2,730,000	320,000	-
1998-45	658207A70	Serials	7/1/25	0.700	3,065,000	-	315,000	2,750,000
1998-45	658207A88	Serials	1/1/26	0.875	3,085,000	-	310,000	2,775,000
1998-45	658207A96	Serials	7/1/26	0.950	3,100,000	-	320,000	2,780,000
1998-45	658207B20	Serials	1/1/27	1.050	3,120,000	-	320,000	2,800,000
1998-45	658207B38	Serials	7/1/27	1.125	3,140,000	-	315,000	2,825,000
1998-45	658207B46	Serials	1/1/28	1.300	3,165,000	-	330,000	2,835,000
1998-45	658207B53	Serials	7/1/28	1.350	3,190,000	-	325,000	2,865,000
1998-45	658207B61	Serials	1/1/29	1.500	3,215,000	-	315,000	2,900,000
1998-45	658207B79	Serials	7/1/29	1.550	3,245,000	-	345,000	2,900,000
1998-45	658207B87	Serials	1/1/30	1.650	3,275,000	-	335,000	2,940,000
1998-45	658207B95	Serials	7/1/30	1.700	3,305,000	-	345,000	2,960,000
1998-45	658207C29	Serials	1/1/31	1.800	3,340,000	-	330,000	3,010,000
1998-45	658207C37	Serials	7/1/31	1.875	3,375,000	-	350,000	3,025,000
1998-45	658207C45	Serials	1/1/32	1.900	3,410,000	-	350,000	3,060,000
1998-45	658207C52	Serials	7/1/32	1.900	3,450,000	-	345,000	3,105,000
1998-45	658207C60	Serials	1/1/33	1.950	3,490,000	-	350,000	3,140,000
1998-45	658207C78	Serials	7/1/33	1.950	3,525,000	-	360,000	3,165,000
1998-45	658207C86	Term 7/1/35	7/1/35	2.000	14,540,000	-	1,490,000	13,050,000
1998-45	658207C94	Term 7/1/40	7/1/40	2.200	39,640,000	-	4,045,000	35,595,000
1998-45	658207D28	Term 7/1/51 (PAC)	7/1/51	3.000	67,930,000	-	30,240,000	37,690,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
Total Series 45					**200,000,000**	**20,525,000**	**43,305,000**	**136,170,000**
1998-46	658207D36	Serials	1/1/22	0.200	725,000	725,000	-	-
1998-46	658207D44	Serials	7/1/22	0.250	1,095,000	1,070,000	25,000	-
1998-46	658207D51	Serials	1/1/23	0.300	1,135,000	1,100,000	35,000	-
1998-46	658207D69	Serials	7/1/23	0.350	1,170,000	1,115,000	55,000	-
1998-46	658207D77	Serials	1/1/24	0.400	1,185,000	1,120,000	65,000	-
1998-46	658207D85	Serials	7/1/24	0.450	1,205,000	1,140,000	65,000	-
1998-46	658207D93	Serials	1/1/25	0.550	1,215,000	1,160,000	55,000	-
1998-46	658207E27	Serials	7/1/25	0.600	1,225,000	-	70,000	1,155,000
1998-46	658207E35	Serials	1/1/26	0.650	1,235,000	-	65,000	1,170,000
1998-46	658207E43	Serials	7/1/26	0.750	1,245,000	-	75,000	1,170,000
1998-46	658207E50	Serials	1/1/27	0.900	2,960,000	-	155,000	2,805,000
1998-46	658207E68	Serials	7/1/27	1.000	2,920,000	-	150,000	2,770,000
1998-46	658207E76	Serials	1/1/28	1.100	2,835,000	-	155,000	2,680,000
1998-46	658207E84	Serials	7/1/28	1.200	2,745,000	-	145,000	2,600,000
1998-46	658207E92	Serials	1/1/29	1.300	2,700,000	-	135,000	2,565,000
1998-46	658207F26	Serials	7/1/29	1.400	2,655,000	-	145,000	2,510,000
1998-46	658207F34	Serials	1/1/30	1.550	2,655,000	-	135,000	2,520,000
1998-46	658207F42	Serials	7/1/30	1.625	2,580,000	-	130,000	2,450,000
1998-46	658207F59	Serials	1/1/31	1.750	2,535,000	-	145,000	2,390,000
1998-46	658207F67	Serials	7/1/31	1.800	2,505,000	-	125,000	2,380,000
1998-46	658207F75	Serials	1/1/32	1.850	2,345,000	-	120,000	2,225,000
1998-46	658207F83	Serials	7/1/32	1.875	2,210,000	-	120,000	2,090,000
1998-46	658207F91	Serials	1/1/33	1.900	2,225,000	-	115,000	2,110,000
1998-46	658207G25	Serials	7/1/33	1.900	2,250,000	-	120,000	2,130,000
1998-46	658207G33	Term 7/1/36	7/1/36	2.100	14,040,000	-	745,000	13,295,000
1998-46	658207G41	Term 7/1/42	7/1/42	2.250	30,870,000	-	1,620,000	29,250,000
1998-46	658207G58	Term 7/1/51 (PAC)	7/1/51	3.000	57,535,000	-	22,080,000	35,455,000
1998-46	658207G66	Serials	1/1/22	0.250	1,940,000	1,940,000	-	-
1998-46	658207G74	Serials	7/1/22	0.300	1,855,000	1,790,000	65,000	-
1998-46	658207G82	Serials	1/1/23	0.360	1,805,000	1,750,000	55,000	-
1998-46	658207G90	Serials	7/1/23	0.410	1,775,000	1,680,000	95,000	-
1998-46	658207H24	Serials	1/1/24	0.600	1,765,000	1,675,000	90,000	-
1998-46	658207H32	Serials	7/1/24	0.900	1,760,000	1,670,000	90,000	-
1998-46	658207H40	Serials	1/1/25	1.075	1,755,000	1,660,000	95,000	-
1998-46	658207H57	Serials	7/1/25	1.130	1,735,000	-	80,000	1,655,000
1998-46	658207H65	Serials	1/1/26	1.230	1,735,000	-	100,000	1,635,000
1998-46	658207H73	Serials	7/1/26	1.330	1,740,000	-	90,000	1,650,000
Total Series 46					**167,865,000**	**19,595,000**	**27,610,000**	**120,660,000**
1998-47	658207H81	Serials	7/1/22	0.100	1,550,000	1,550,000	-	-
1998-47	658207H99	Serials	1/1/23	0.150	1,960,000	1,960,000	-	-
1998-47	658207J22	Serials	7/1/23	0.200	1,970,000	1,970,000	-	-
1998-47	658207J30	Serials	1/1/24	0.250	1,980,000	1,980,000	-	-
1998-47	658207J48	Serials	7/1/24	0.300	1,990,000	1,990,000	-	-
1998-47	658207J55	Serials	1/1/25	0.400	2,000,000	2,000,000	-	-
1998-47	658207J63	Serials	7/1/25	0.500	2,005,000	-	-	2,005,000
1998-47	658207J71	Serials	1/1/26	0.550	2,020,000	-	-	2,020,000
1998-47	658207J89	Serials	7/1/26	0.650	2,035,000	-	-	2,035,000
1998-47	658207J97	Serials	1/1/27	0.800	2,045,000	-	-	2,045,000
1998-47	658207K20	Serials	7/1/27	0.950	2,060,000	-	-	2,060,000
1998-47	658207K38	Serials	1/1/28	1.050	2,080,000	-	-	2,080,000
1998-47	658207K46	Serials	7/1/28	1.100	2,100,000	-	-	2,100,000
1998-47	658207K53	Serials	1/1/29	1.250	2,115,000	-	-	2,115,000
1998-47	658207K61	Serials	7/1/29	1.350	2,135,000	-	-	2,135,000
1998-47	658207K79	Serials	1/1/30	1.450	2,160,000	-	-	2,160,000
1998-47	658207K87	Serials	7/1/30	1.550	2,180,000	-	-	2,180,000
1998-47	658207K95	Serials	1/1/31	1.650	2,210,000	-	-	2,210,000
1998-47	658207L29	Serials	7/1/31	1.650	2,235,000	-	-	2,235,000
1998-47	658207L37	Serials	1/1/32	1.750	2,260,000	-	-	2,260,000
1998-47	658207L45	Serials	7/1/32	1.800	2,285,000	-	-	2,285,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-47	658207L52	Serials	1/1/33	1.850	2,320,000	-	-	2,320,000
1998-47	658207L60	Serials	7/1/33	1.900	2,350,000	-	-	2,350,000
1998-47	658207L78	Term 7/1/36	7/1/36	2.000	14,775,000	-	-	14,775,000
1998-47	658207L86	Term 7/1/41	7/1/41	2.300	27,715,000	-	-	27,715,000
1998-47	658207L94	Term 7/1/44	7/1/44	2.400	17,585,000	-	-	17,585,000
1998-47	658207M28	Term 7/1/51 (PAC)	7/1/51	3.000	53,880,000	-	16,230,000	37,650,000
Total Series 47					**162,000,000**	**11,450,000**	**16,230,000**	**134,320,000**
1998-48	658207M36	Serials	1/1/23	1.250	260,000	260,000	-	-
1998-48	658207M44	Serials	7/1/23	1.450	2,125,000	2,125,000	-	-
1998-48	658207M51	Serials	1/1/24	1.750	2,240,000	2,240,000	-	-
1998-48	658207M69	Serials	7/1/24	5.000	2,255,000	2,255,000	-	-
1998-48	658207M77	Serials	1/1/25	1.950	2,275,000	2,275,000	-	-
1998-48	658207M85	Serials	7/1/25	2.050	2,295,000	-	-	2,295,000
1998-48	658207M93	Serials	1/1/26	2.150	2,315,000	-	-	2,315,000
1998-48	658207N27	Serials	7/1/26	2.250	2,335,000	-	-	2,335,000
1998-48	658207N35	Serials	1/1/27	5.000	2,360,000	-	-	2,360,000
1998-48	658207N43	Serials	7/1/27	5.000	2,385,000	-	-	2,385,000
1998-48	658207N50	Serials	1/1/28	5.000	2,410,000	-	-	2,410,000
1998-48	658207N68	Serials	7/1/28	5.000	2,440,000	-	-	2,440,000
1998-48	658207N76	Serials	1/1/29	2.700	2,470,000	-	-	2,470,000
1998-48	658207N84	Serials	7/1/29	2.750	2,500,000	-	-	2,500,000
1998-48	658207N92	Serials	1/1/30	5.000	2,530,000	-	-	2,530,000
1998-48	658207P25	Serials	7/1/30	5.000	2,565,000	-	-	2,565,000
1998-48	658207P33	Serials	1/1/31	5.000	2,595,000	-	-	2,595,000
1998-48	658207P41	Serials	7/1/31	5.000	2,630,000	-	-	2,630,000
1998-48	658207P58	Serials	1/1/32	3.050	2,665,000	-	-	2,665,000
1998-48	658207P66	Serials	7/1/32	3.100	2,705,000	-	-	2,705,000
1998-48	658207P74	Serials	1/1/33	3.150	2,745,000	-	-	2,745,000
1998-48	658207P82	Serials	7/1/33	3.200	2,785,000	-	-	2,785,000
1998-48	658207P90	Serials	1/1/34	3.250	2,825,000	-	-	2,825,000
1998-48	658207Q24	Serials	7/1/34	3.250	2,870,000	-	-	2,870,000
1998-48	658207Q32	Term 7/1/37	7/1/37	3.350	18,195,000	-	-	18,195,000
1998-48	658207Q40	Term 7/1/42	7/1/42	3.500	34,555,000	-	-	34,555,000
1998-48	658207Q57	Term 1/1/46	1/1/46	3.600	24,480,000	-	-	24,480,000
1998-48	658207Q65	Term 7/1/52 (PAC)	7/1/52	3.750	65,190,000	-	12,595,000	52,595,000
Total Series 48					**200,000,000**	**9,155,000**	**12,595,000**	**178,250,000**
1998-49	658207Q73	Serials	1/1/24	3.000	1,375,000	1,375,000	-	-
1998-49	658207Q81	Serials	7/1/24	3.100	1,440,000	1,435,000	5,000	-
1998-49	658207Q99	Serials	1/1/25	3.200	1,465,000	1,460,000	5,000	-
1998-49	658207R23	Serials	7/1/25	3.300	1,490,000	-	5,000	1,485,000
1998-49	658207R31	Serials	1/1/26	3.450	1,515,000	-	15,000	1,500,000
1998-49	658207R49	Serials	7/1/26	3.500	1,545,000	-	-	1,545,000
1998-49	658207R56	Serials	1/1/27	3.550	1,575,000	-	15,000	1,560,000
1998-49	658207R64	Serials	7/1/27	3.600	1,605,000	-	10,000	1,595,000
1998-49	658207R72	Serials	1/1/28	3.700	1,635,000	-	5,000	1,630,000
1998-49	658207R80	Serials	7/1/28	3.750	1,670,000	-	15,000	1,655,000
1998-49	658207R98	Serials	1/1/29	3.800	1,700,000	-	10,000	1,690,000
1998-49	658207S22	Serials	7/1/29	3.850	1,745,000	-	15,000	1,730,000
1998-49	658207S30	Serials	1/1/30	3.900	1,780,000	-	-	1,780,000
1998-49	658207S48	Serials	7/1/30	3.950	1,815,000	-	15,000	1,800,000
1998-49	658207S55	Serials	1/1/31	4.050	1,855,000	-	15,000	1,840,000
1998-49	658207S63	Serials	7/1/31	4.100	1,895,000	-	15,000	1,880,000
1998-49	658207S71	Serials	1/1/32	4.125	1,940,000	-	5,000	1,935,000
1998-49	658207S89	Serials	7/1/32	4.150	1,980,000	-	15,000	1,965,000
1998-49	658207S97	Serials	1/1/33	4.250	2,025,000	-	15,000	2,010,000
1998-49	658207T21	Serials	7/1/33	4.300	2,075,000	-	5,000	2,070,000
1998-49	658207T39	Serials	1/1/34	4.350	2,125,000	-	15,000	2,110,000
1998-49	658207T47	Serials	7/1/34	4.400	2,175,000	-	15,000	2,160,000
1998-49	658207T54	Term 7/1/37	7/1/37	4.600	14,250,000	-	90,000	14,160,000
1998-49	658207T62	Term 7/1/42	7/1/42	4.875	29,290,000	-	175,000	29,115,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-49	658207T70	Term 7/1/47	7/1/47	5.000	38,425,000	-	235,000	38,190,000
1998-49	658207T88	Term 7/1/53 (PAC)	7/1/53	6.000	59,610,000	-	6,230,000	53,380,000
Total Series 49					**180,000,000**	**4,270,000**	**6,945,000**	**168,785,000**
1998-50	658207T96	Serials	1/1/24	2.600	500,000	500,000	-	-
1998-50	658207U29	Serials	7/1/24	2.650	1,460,000	1,460,000	-	-
1998-50	658207U37	Serials	1/1/25	2.700	1,495,000	1,485,000	10,000	-
1998-50	658207U45	Serials	7/1/25	2.700	1,520,000	-	5,000	1,515,000
1998-50	658207U52	Serials	1/1/26	2.750	1,545,000	-	10,000	1,535,000
1998-50	658207U60	Serials	7/1/26	2.800	1,570,000	-	15,000	1,555,000
1998-50	658207U78	Serials	1/1/27	2.850	1,600,000	-	10,000	1,590,000
1998-50	658207U86	Serials	7/1/27	2.900	1,625,000	-	10,000	1,615,000
1998-50	658207U94	Serials	1/1/28	2.950	1,655,000	-	10,000	1,645,000
1998-50	658207V28	Serials	7/1/28	3.000	1,685,000	-	15,000	1,670,000
1998-50	658207V36	Serials	1/1/29	3.050	1,715,000	-	10,000	1,705,000
1998-50	658207V44	Serials	7/1/29	3.100	1,750,000	-	10,000	1,740,000
1998-50	658207V51	Serials	1/1/30	3.100	1,780,000	-	15,000	1,765,000
1998-50	658207V69	Serials	7/1/30	3.150	1,815,000	-	10,000	1,805,000
1998-50	658207V77	Serials	1/1/31	3.200	1,850,000	-	15,000	1,835,000
1998-50	658207V85	Serials	7/1/31	3.250	1,890,000	-	10,000	1,880,000
1998-50	658207V93	Serials	1/1/32	3.300	1,925,000	-	15,000	1,910,000
1998-50	658207W27	Serials	7/1/32	3.350	1,965,000	-	15,000	1,950,000
1998-50	658207W35	Serials	1/1/33	3.400	2,005,000	-	15,000	1,990,000
1998-50	658207W43	Serials	7/1/33	3.450	2,050,000	-	15,000	2,035,000
1998-50	658207W50	Serials	1/1/34	3.500	2,090,000	-	10,000	2,080,000
1998-50	658207W68	Serials	7/1/34	3.550	2,135,000	-	15,000	2,120,000
1998-50	658207W76	Serials	1/1/35	3.600	2,185,000	-	15,000	2,170,000
1998-50	658207W84	Serials	7/1/35	3.650	2,230,000	-	15,000	2,215,000
1998-50	658207W92	Term 7/1/38	7/1/38	3.950	14,535,000	-	105,000	14,430,000
1998-50	658207X26	Term 7/1/43	7/1/43	4.350	29,655,000	-	205,000	29,450,000
1998-50	658207X34	Term 7/1/46	7/1/46	4.400	20,040,000	-	135,000	19,905,000
1998-50	658207X42	Term 1/1/54 (PAC)	1/1/54	5.500	73,730,000	-	3,900,000	69,830,000
Total Series 50					**180,000,000**	**3,445,000**	**4,615,000**	**171,940,000**
1998-51	658207X59	Serials	7/1/24	3.250	1,555,000	1,555,000	-	-
1998-51	658207X67	Serials	1/1/25	3.250	1,595,000	1,590,000	5,000	-
1998-51	658207X75	Serials	7/1/25	3.250	1,625,000	-	5,000	1,620,000
1998-51	658207X83	Serials	1/1/26	3.250	1,660,000	-	5,000	1,655,000
1998-51	658207X91	Serials	7/1/26	3.250	1,690,000	-	5,000	1,685,000
1998-51	658207Y41	Term 1/1/28	1/1/28	3.375	5,265,000	-	20,000	5,245,000
1998-51	658207Y58	Serials	7/1/28	3.400	1,825,000	-	5,000	1,820,000
1998-51	658207Y74	Term 7/1/29	7/1/29	3.500	3,760,000	-	15,000	3,745,000
1998-51	658207Y90	Term 7/1/30	7/1/30	3.650	3,910,000	-	15,000	3,895,000
1998-51	658207Z32	Term 7/1/31	7/1/31	3.750	4,085,000	-	15,000	4,070,000
1998-51	658207Z57	Term 7/1/32	7/1/32	3.850	4,265,000	-	15,000	4,250,000
1998-51	658207Z65	Serials	1/1/33	3.875	2,205,000	-	10,000	2,195,000
1998-51	658207Z73	Serials	7/1/33	3.900	2,255,000	-	5,000	2,250,000
1998-51	658207Z81	Serials	1/1/34	3.950	2,305,000	-	5,000	2,300,000
1998-51	658207Z99	Serials	7/1/34	3.950	2,355,000	-	10,000	2,345,000
1998-51	6582072A2	Serials	1/1/35	3.950	2,410,000	-	10,000	2,400,000
1998-51	6582072B0	Serials	7/1/35	3.950	2,470,000	-	10,000	2,460,000
1998-51	6582072C8	Term 7/1/38	7/1/38	4.100	16,105,000	-	60,000	16,045,000
1998-51	658207Z40	Term 7/1/40	7/1/40	4.200	12,125,000	-	45,000	12,080,000
1998-51	6582072D6	Term 7/1/43	7/1/43	4.375	20,685,000	-	75,000	20,610,000
1998-51	6582072E4	Term 1/1/48	1/1/48	4.500	36,515,000	-	130,000	36,385,000
1998-51	6582072F1	Term 1/1/54 (PAC)	1/1/54	5.750	68,335,000	-	3,360,000	64,975,000
Total Series 51					**199,000,000**	**3,145,000**	**3,825,000**	**192,030,000**
1998-52	6582073E3	Serials	1/1/25	3.600	1,880,000	1,880,000	-	-
1998-52	6582073F0	Serials	7/1/25	3.625	1,980,000	-	-	1,980,000
1998-52	6582073G8	Serials	1/1/26	3.700	2,025,000	-	-	2,025,000
1998-52	6582073H6	Serials	7/1/26	3.750	2,065,000	-	-	2,065,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-52	6582073J2	Serials	1/1/27	3.800	2,110,000	-	-	2,110,000
1998-52	6582073K9	Serials	7/1/27	3.850	2,160,000	-	-	2,160,000
1998-52	6582073L7	Serials	1/1/28	3.875	2,210,000	-	-	2,210,000
1998-52	6582073M5	Serials	7/1/28	3.900	2,260,000	-	-	2,260,000
1998-52	6582073N3	Serials	1/1/29	3.950	2,310,000	-	-	2,310,000
1998-52	6582073P8	Serials	7/1/29	4.000	2,365,000	-	-	2,365,000
1998-52	6582073Q6	Serials	1/1/30	4.050	2,420,000	-	-	2,420,000
1998-52	6582073R4	Serials	7/1/30	4.100	2,475,000	-	-	2,475,000
1998-52	6582073S2	Term 7/1/31	7/1/31	4.150	5,135,000	-	-	5,135,000
1998-52	6582073T0	Serials	1/1/32	4.200	2,660,000	-	-	2,660,000
1998-52	6582073U7	Serials	7/1/32	4.250	2,730,000	-	-	2,730,000
1998-52	6582073V5	Serials	1/1/33	4.300	2,795,000	-	-	2,795,000
1998-52	6582073W3	Serials	7/1/33	4.300	2,870,000	-	-	2,870,000
1998-52	6582073X1	Serials	1/1/34	4.350	2,940,000	-	-	2,940,000
1998-52	6582073Y9	Serials	7/1/34	4.350	3,020,000	-	5,000	3,015,000
1998-52	6582073Z6	Serials	1/1/35	4.350	3,095,000	-	-	3,095,000
1998-52	6582074A0	Serials	7/1/35	4.350	3,180,000	-	-	3,180,000
1998-52	6582074B8	Term 7/1/38	7/1/38	4.625	20,990,000	-	10,000	20,980,000
1998-52	6582074C6	Term 7/1/43	7/1/43	4.900	44,010,000	-	30,000	43,980,000
1998-52	6582074D4	Term 7/1/46	7/1/46	5.000	28,675,000	-	15,000	28,660,000
1998-52	6582074E2	Term 1/1/55 (PAC)	1/1/55	6.250	86,640,000	-	1,410,000	85,230,000
1998-52	6582072G9	Serials	1/1/25	5.408	540,000	540,000	-	-
1998-52	6582072H7	Serials	7/1/25	5.428	570,000	-	-	570,000
1998-52	6582072J3	Serials	1/1/26	5.379	585,000	-	-	585,000
1998-52	6582072K0	Serials	7/1/26	5.419	595,000	-	-	595,000
1998-52	6582072L8	Serials	1/1/27	5.417	610,000	-	-	610,000
1998-52	6582072M6	Serials	7/1/27	5.457	625,000	-	-	625,000
1998-52	6582072N4	Serials	1/1/28	5.517	640,000	-	-	640,000
1998-52	6582072P9	Serials	7/1/28	5.547	655,000	-	-	655,000
1998-52	6582072Q7	Serials	1/1/29	5.692	670,000	-	5,000	665,000
1998-52	6582072R5	Serials	7/1/29	5.742	685,000	-	-	685,000
1998-52	6582072S3	Serials	1/1/30	5.792	700,000	-	-	700,000
1998-52	6582072T1	Serials	7/1/30	5.842	720,000	-	-	720,000
1998-52	6582072U8	Serials	1/1/31	5.869	735,000	-	-	735,000
1998-52	6582072V6	Serials	7/1/31	5.894	755,000	-	-	755,000
1998-52	6582072W4	Serials	1/1/32	5.919	775,000	-	-	775,000
1998-52	6582072X2	Serials	7/1/32	5.949	795,000	-	-	795,000
1998-52	6582072Y0	Serials	1/1/33	5.969	815,000	-	-	815,000
1998-52	6582072Z7	Serials	7/1/33	5.989	835,000	-	-	835,000
1998-52	6582073A1	Term 7/1/38	7/1/38	6.039	9,620,000	-	5,000	9,615,000
1998-52	6582073B9	Term 7/1/43	7/1/43	6.128	12,420,000	-	10,000	12,410,000
1998-52	6582073C7	Term 1/1/49	1/1/49	6.238	17,555,000	-	10,000	17,545,000
1998-52	6582073D5	Term 1/1/55 (PAC)	1/1/55	6.500	23,100,000	-	410,000	22,690,000
1998-52	6582074F9	7/1/2049 (Swapped)	7/1/49	Swapped	40,000,000	-	-	40,000,000
Total Series 52					**350,000,000**	**2,420,000**	**1,910,000**	**345,670,000**
1998-53	6582075J0	Serials	7/1/25	3.100	1,450,000	-	-	1,450,000
1998-53	6582075K7	Serials	1/1/26	3.150	1,500,000	-	-	1,500,000
1998-53	6582075L5	Serials	7/1/26	3.150	1,535,000	-	-	1,535,000
1998-53	6582075M3	Serials	1/1/27	3.200	1,565,000	-	-	1,565,000
1998-53	6582075N1	Serials	7/1/27	3.200	1,600,000	-	-	1,600,000
1998-53	6582075P6	Serials	1/1/28	3.250	1,635,000	-	-	1,635,000
1998-53	6582075Q4	Serials	7/1/28	3.300	1,670,000	-	-	1,670,000
1998-53	6582075R2	Serials	1/1/29	3.350	1,705,000	-	-	1,705,000
1998-53	6582075S0	Serials	7/1/29	3.350	1,745,000	-	-	1,745,000
1998-53	6582075T8	Serials	1/1/30	3.400	1,785,000	-	-	1,785,000
1998-53	6582075U5	Serials	7/1/30	3.400	1,825,000	-	-	1,825,000
1998-53	6582075V3	Serials	1/1/31	3.450	1,865,000	-	-	1,865,000
1998-53	6582075W1	Serials	7/1/31	3.450	1,905,000	-	-	1,905,000
1998-53	6582075X9	Serials	1/1/32	3.500	1,950,000	-	-	1,950,000
1998-53	6582075Y7	Serials	7/1/32	3.500	1,995,000	-	-	1,995,000
1998-53	6582075Z4	Serials	1/1/33	3.550	2,045,000	-	-	2,045,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-53	6582076A8	Serials	7/1/33	3.550	2,090,000	-	-	2,090,000
1998-53	6582076B6	Serials	1/1/34	3.650	2,140,000	-	-	2,140,000
1998-53	6582076C4	Serials	7/1/34	3.650	2,195,000	-	-	2,195,000
1998-53	6582076D2	Serials	1/1/35	3.700	2,245,000	-	-	2,245,000
1998-53	6582076E6	Serials	7/1/35	3.750	2,300,000	-	-	2,300,000
1998-53	6582076F7	Serials	1/1/36	3.800	2,355,000	-	-	2,355,000
1998-53	6582076G5	Serials	7/1/36	3.850	2,415,000	-	-	2,415,000
1998-53	6582076H3	Term 7/1/39	7/1/39	4.000	15,855,000	-	-	15,855,000
1998-53	6582076J9	Term 7/1/44	7/1/44	4.375	32,855,000	-	-	32,855,000
1998-53	6582076K6	Term 1/1/50	1/1/50	4.550	46,520,000	-	-	46,520,000
1998-53	6582076L4	Term 1/1/55 (PAC)	1/1/55	6.250	61,255,000	-	250,000	61,005,000
1998-53	6582074H5	Serials	1/1/25	4.968	100,000	100,000	-	-
1998-53	6582074J1	Serials	7/1/25	4.918	720,000	-	-	720,000
1998-53	6582074K8	Serials	1/1/26	4.918	750,000	-	-	750,000
1998-53	6582074L6	Serials	7/1/26	4.918	770,000	-	-	770,000
1998-53	6582074M4	Serials	1/1/27	4.835	785,000	-	-	785,000
1998-53	6582074N2	Serials	7/1/27	4.835	805,000	-	-	805,000
1998-53	6582074P7	Serials	1/1/28	4.823	825,000	-	-	825,000
1998-53	6582074Q5	Serials	7/1/28	4.873	840,000	-	-	840,000
1998-53	6582074R3	Serials	1/1/29	4.973	860,000	-	-	860,000
1998-53	6582074S1	Serials	7/1/29	5.023	885,000	-	-	885,000
1998-53	6582074T9	Serials	1/1/30	5.099	905,000	-	-	905,000
1998-53	6582074U6	Serials	7/1/30	5.149	925,000	-	-	925,000
1998-53	6582074V4	Serials	1/1/31	5.199	950,000	-	-	950,000
1998-53	6582074W2	Serials	7/1/31	5.249	975,000	-	-	975,000
1998-53	6582074X0	Serials	1/1/32	5.318	1,000,000	-	-	1,000,000
1998-53	6582074Y8	Serials	7/1/32	5.348	1,025,000	-	-	1,025,000
1998-53	6582074Z5	Serials	1/1/33	5.388	1,050,000	-	-	1,050,000
1998-53	6582075A9	Serials	7/1/33	5.418	1,075,000	-	-	1,075,000
1998-53	6582075B7	Serials	1/1/34	5.418	1,105,000	-	-	1,105,000
1998-53	6582075C5	Serials	7/1/34	5.448	1,135,000	-	-	1,135,000
1998-53	6582075D3	Serials	1/1/35	5.488	1,160,000	-	-	1,160,000
1998-53	6582075E1	Term 7/1/39	7/1/39	5.518	11,945,000	-	-	11,945,000
1998-53	6582075F8	Term 7/1/44	7/1/44	5.654	17,030,000	-	-	17,030,000
1998-53	6582075G6	Term 1/1/50	1/1/50	5.754	22,770,000	-	-	22,770,000
1998-53	6582075H4	Term 1/1/55 (PAC)	1/1/55	6.250	29,610,000	-	150,000	29,460,000
Total Series 53					**300,000,000**	**100,000**	**400,000**	**299,500,000**
1998-54	6582076M2	Serials	7/1/25	3.400	1,340,000	-	-	1,340,000
1998-54	6582076N0	Serials	1/1/26	3.450	1,390,000	-	-	1,390,000
1998-54	6582076P5	Serials	7/1/26	3.450	1,415,000	-	-	1,415,000
1998-54	6582076Q3	Serials	1/1/27	3.500	1,445,000	-	-	1,445,000
1998-54	6582076R1	Serials	7/1/27	3.500	1,475,000	-	-	1,475,000
1998-54	6582076S9	Serials	1/1/28	3.550	1,500,000	-	-	1,500,000
1998-54	6582076T7	Serials	7/1/28	3.600	1,400,000	-	-	1,400,000
1998-54	6582076U4	Serials	1/1/29	3.650	900,000	-	-	900,000
1998-54	6582076V2	Serials	7/1/29	3.650	925,000	-	-	925,000
1998-54	6582076W0	Serials	1/1/30	3.750	950,000	-	-	950,000
1998-54	6582076X8	Serials	7/1/30	3.800	975,000	-	-	975,000
1998-54	6582076Y6	Serials	1/1/31	3.850	1,000,000	-	-	1,000,000
1998-54	6582076Z3	Serials	7/1/31	3.900	1,030,000	-	-	1,030,000
1998-54	6582077A7	Serials	1/1/32	3.950	1,060,000	-	-	1,060,000
1998-54	6582077B5	Serials	7/1/32	3.950	1,090,000	-	-	1,090,000
1998-54	6582077C3	Serials	1/1/33	3.950	1,115,000	-	-	1,115,000
1998-54	6582077D1	Serials	7/1/33	3.950	1,145,000	-	-	1,145,000
1998-54	6582077E9	Serials	1/1/34	4.000	1,180,000	-	-	1,180,000
1998-54	6582077F6	Serials	7/1/34	4.000	1,210,000	-	-	1,210,000
1998-54	6582077G4	Serials	1/1/35	4.050	1,245,000	-	-	1,245,000
1998-54	6582077H2	Serials	7/1/35	4.050	1,280,000	-	-	1,280,000
1998-54	6582077J8	Serials	1/1/36	4.100	1,315,000	-	-	1,315,000
1998-54	6582077K5	Serials	7/1/36	4.100	1,355,000	-	-	1,355,000
1998-54	6582077L3	Term 7/1/39	7/1/39	4.150	8,955,000	-	-	8,955,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-54	6582077M1	Term 7/1/44	7/1/44	4.550	18,855,000	-	-	18,855,000
1998-54	6582077N9	Term 7/1/50	7/1/50	4.700	31,475,000	-	-	31,475,000
1998-54	6582077P4	Term 1/1/55	1/1/55	4.800	31,705,000	-	-	31,705,000
1998-54	6582077Q2	Term 1/1/55 (PAC)	1/1/55	6.250	80,770,000	-	45,000	80,725,000
1998-54	6582077R0	Serials	7/1/25	5.062	710,000	-	-	710,000
1998-54	6582077S8	Serials	1/1/26	5.012	755,000	-	-	755,000
1998-54	6582077T6	Serials	7/1/26	5.012	775,000	-	-	775,000
1998-54	6582077U3	Serials	1/1/27	4.848	705,000	-	-	705,000
1998-54	6582077V1	Serials	7/1/27	4.848	675,000	-	-	675,000
1998-54	6582077W9	Serials	1/1/28	4.692	690,000	-	-	690,000
1998-54	6582077X7	Serials	7/1/28	4.692	710,000	-	-	710,000
1998-54	6582077Y5	Serials	1/1/29	4.742	720,000	-	-	720,000
1998-54	6582077Z2	Serials	7/1/29	4.792	735,000	-	-	735,000
1998-54	6582078A6	Serials	1/1/30	4.829	760,000	-	-	760,000
1998-54	6582078B4	Serials	7/1/30	4.879	775,000	-	-	775,000
1998-54	6582078C2	Serials	1/1/31	4.919	790,000	-	-	790,000
1998-54	6582078D0	Serials	7/1/31	4.969	810,000	-	-	810,000
1998-54	6582078E8	Serials	1/1/32	5.018	830,000	-	-	830,000
1998-54	6582078F5	Serials	7/1/32	5.078	850,000	-	-	850,000
1998-54	6582078G3	Serials	1/1/33	5.098	870,000	-	-	870,000
1998-54	6582078H1	Serials	7/1/33	5.158	890,000	-	-	890,000
1998-54	6582078J7	Serials	1/1/34	5.208	910,000	-	-	910,000
1998-54	6582078K4	Serials	7/1/34	5.258	935,000	-	-	935,000
1998-54	6582078L2	Serials	1/1/35	5.308	960,000	-	-	960,000
1998-54	6582078M0	Serials	7/1/35	5.358	980,000	-	-	980,000
1998-54	6582078N8	Serials	1/1/36	5.388	1,005,000	-	-	1,005,000
1998-54	6582078P3	Serials	7/1/36	5.418	1,030,000	-	-	1,030,000
1998-54	6582078Q1	Term 7/1/39	7/1/39	5.598	6,785,000	-	-	6,785,000
1998-54	6582078R9	Term 7/1/44	7/1/44	5.811	13,955,000	-	-	13,955,000
1998-54	6582078S7	Term 7/1/49	7/1/49	5.881	18,170,000	-	-	18,170,000
1998-54	6582078T5	Term 1/1/55	1/1/55	5.901	25,845,000	-	-	25,845,000
1998-54	6582078U2	Term 1/1/55 (PAC)	1/1/55	6.500	16,375,000	-	5,000	16,370,000
Total Series 54					**299,500,000**	**-**	**45,000**	**299,450,000**
1998-55	65820BAA4	Serials	1/1/26	3.000	2,145,000	-	-	2,145,000
1998-55	65820BAB2	Serials	7/1/26	3.050	2,220,000	-	-	2,220,000
1998-55	65820BAC0	Serials	1/1/27	3.100	2,270,000	-	-	2,270,000
1998-55	65820BAD8	Serials	7/1/27	3.125	2,320,000	-	-	2,320,000
1998-55	65820BAE6	Serials	1/1/28	3.150	2,370,000	-	-	2,370,000
1998-55	65820BAF3	Serials	7/1/28	3.200	2,420,000	-	-	2,420,000
1998-55	65820BAG1	Serials	1/1/29	3.250	2,475,000	-	-	2,475,000
1998-55	65820BAH9	Serials	7/1/29	3.350	2,530,000	-	-	2,530,000
1998-55	65820BAJ5	Serials	1/1/30	3.450	2,590,000	-	-	2,590,000
1998-55	65820BAK2	Serials	7/1/30	3.500	2,650,000	-	-	2,650,000
1998-55	65820BAL0	Serials	1/1/31	3.550	2,715,000	-	-	2,715,000
1998-55	65820BAM8	Serials	7/1/31	3.600	2,780,000	-	-	2,780,000
1998-55	65820BAN6	Serials	1/1/32	3.650	2,850,000	-	-	2,850,000
1998-55	65820BAP1	Serials	7/1/32	3.700	2,920,000	-	-	2,920,000
1998-55	65820BAQ9	Serials	1/1/33	3.750	2,990,000	-	-	2,990,000
1998-55	65820BAR7	Serials	7/1/33	3.750	3,070,000	-	-	3,070,000
1998-55	65820BAS5	Serials	1/1/34	3.800	3,145,000	-	-	3,145,000
1998-55	65820BAT3	Serials	7/1/34	3.800	3,225,000	-	-	3,225,000
1998-55	65820BAU0	Serials	1/1/35	3.850	3,310,000	-	-	3,310,000
1998-55	65820BAV8	Serials	7/1/35	3.850	3,395,000	-	-	3,395,000
1998-55	65820BAW6	Serials	1/1/36	3.875	3,485,000	-	-	3,485,000
1998-55	65820BAX4	Serials	7/1/36	3.875	3,580,000	-	-	3,580,000
1998-55	65820BAY2	Term 7/1/39	7/1/39	4.000	23,580,000	-	-	23,580,000
1998-55	65820BAZ9	Term 1/1/44	1/1/44	4.350	40,050,000	-	-	40,050,000
1998-55	65820BBA3	Term 7/1/55 (PAC)	7/1/55	6.250	94,915,000	-	-	94,915,000
1998-55	65820BBC9	1/1/50 (Swapped)	1/1/50	Swapped	80,000,000	-	-	80,000,000
1998-55	65820BBB1	1/15/26 Mand Tend	7/1/56	3.200	200,000,000	-	-	200,000,000
Total Series 55					**500,000,000**	**-**	**-**	**500,000,000**

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-56	65820BBE5	7/15/25 Mand Tend	7/1/48	3.375	60,000,000	-	-	60,000,000
Total Series 56					**60,000,000**	**-**	**-**	**60,000,000**
1998-57	65820BBF2	Term 1/1/56 (PAC)	1/1/56	6.250	92,500,000	-	-	92,500,000
1998-57	65820BBG0	Serials	7/1/26	4.385	2,090,000	-	-	2,090,000
1998-57	65820BBH8	Serials	1/1/27	4.435	2,140,000	-	-	2,140,000
1998-57	65820BBJ4	Serials	7/1/27	4.435	2,185,000	-	-	2,185,000
1998-57	65820BBK1	Serials	1/1/28	4.448	2,235,000	-	-	2,235,000
1998-57	65820BBL9	Serials	7/1/28	4.498	2,285,000	-	-	2,285,000
1998-57	65820BBM7	Serials	1/1/29	4.594	2,335,000	-	-	2,335,000
1998-57	65820BBN5	Serials	7/1/29	4.594	2,390,000	-	-	2,390,000
1998-57	65820BBP0	Serials	1/1/30	4.644	2,445,000	-	-	2,445,000
1998-57	65820BBQ8	Serials	7/1/30	4.694	2,500,000	-	-	2,500,000
1998-57	65820BBR6	Serials	1/1/31	4.812	2,425,000	-	-	2,425,000
1998-57	65820BBS4	Serials	7/1/31	4.852	1,750,000	-	-	1,750,000
1998-57	65820BBT2	Serials	1/1/32	4.882	1,790,000	-	-	1,790,000
1998-57	65820BBU9	Serials	7/1/32	4.932	1,840,000	-	-	1,840,000
1998-57	65820BBV7	Serials	1/1/33	5.071	1,885,000	-	-	1,885,000
1998-57	65820BBW5	Serials	7/1/33	5.121	1,940,000	-	-	1,940,000
1998-57	65820BBX3	Serials	1/1/34	5.171	1,995,000	-	-	1,995,000
1998-57	65820BBY1	Serials	7/1/34	5.221	2,045,000	-	-	2,045,000
1998-57	65820BBZ8	Serials	1/1/35	5.271	2,105,000	-	-	2,105,000
1998-57	65820BCA2	Serials	7/1/35	5.321	2,160,000	-	-	2,160,000
1998-57	65820BCB0	Serials	1/1/36	5.341	2,220,000	-	-	2,220,000
1998-57	65820BCC8	Serials	7/1/36	5.371	2,285,000	-	-	2,285,000
1998-57	65820BCD6	Term 7/1/40	7/1/40	5.491	20,740,000	-	-	20,740,000
1998-57	65820BCE4	Term 7/1/45	7/1/45	5.748	33,495,000	-	-	33,495,000
1998-57	65820BCF1	Term 7/1/50	7/1/50	5.798	44,665,000	-	-	44,665,000
1998-57	65820BCG9	Term 1/1/56	1/1/56	5.848	62,555,000	-	-	62,555,000
Total Series 57					**299,000,000**	**-**	**-**	**299,000,000**

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
As of March 31, 2025

CONTACT INFORMATION

AGENCY
North Carolina Housing Finance Agency
3508 Bush Street
Raleigh, NC 27609
(919) 877-5700
Contact: Brett Warner, Chief Financial Officer

TRUSTEE
The Bank of New York Mellon Trust Company, N.A.
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1982
Contact: Lori Cardey

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