

INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)
BOND SERIES: SERIES 27 Convertible Option Bonds

PAGE NO. 2-1998-27

LIST OF BONDS BY MATURITY:

CUSIP Number	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	Bond Call Sequence (Note 1)
658207DL6	07/01/38	Term (Note 1)	3.70%	65,000,000	0	0	65,000,000	2
		Total 1998 Series 27		\$65,000,000	\$0	\$0	\$65,000,000	

Note 1: Sinking fund redemptions due no later than July 1, 2038. The Series 27-A bonds are subject to mandatory tender at par (with no right to retain) or redemption on and after June 1, 2008 and is subject to Initial Remarketing Date of December 11, 2008.

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LIST OF UNSCHEDULED REDEMPTIONS:

Call Date	Call Amount	Type of Call	Source Of Funds
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NO UNSCHEDULED REDEMPTIONS