

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT
AS OF JUNE 30, 2010**

INDENTURE: : : MULTI-FAMILY REVENUE BONDS (1984 RESOLUTION) : : : : :
 BOND SERIES: : : SERIES ALL : : : : :

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LIST OF OUTSTANDING INVESTMENTS FOR RESOLUTION BY FUND (OVER \$100,000) (TOTAL FOR ENTIRE RESOLUTION) : : : : :

<u>Fund</u>	<u>Investment Type</u>	<u>Issuer</u>	<u>Investment Amount</u>	<u>Rate Of Investment</u>	<u>Maturity Date</u>	<u>Call Date</u>
Revenue Reserve	Investment Agreement	NATIXIS Funding Corp	2,031,509	5.31%	01/01/29	N/A
	Investment Agreement	NATIXIS Funding Corp	150,000	5.31%	01/01/29	N/A
	ST Investment Fund	NC State Treasurer	<u>7,145,215</u>	1.38%	N/A	N/A
FUND TOTAL			<u>9,326,724</u>			
TOTAL INVESTMENTS			<u>9,326,724</u>			

LIST OF RESERVE FUNDS BY INDENTURE (Total for entire resolution) : : : : :

<u>Reserve Fund Account Description</u>	<u>Original Amount</u>	<u>Current Amount</u>
Debt Service Reserve Fund	2,610,638	36,000
Revenue Reserve Fund	0	9,326,724
Reinvestment Reserve Fund	51,275	0
Mortgage Reserve Fund	<u>83,028</u>	<u>0</u>
	<u>2,744,941</u>	<u>9,362,724</u>

EQUITY BY INDENTURE (Total for entire resolution) : : : : :

<u>Total Assets</u>	<u>Total Liabilities</u>	<u>Surplus or (Deficit)</u>
<u>10,385,324</u>	<u>670,528</u>	<u>9,714,796</u>