

**NORTH CAROLINA HOUSING FINANCE AGENCY  
DISCLOSURE REPORT  
AS OF SEPTEMBER 30, 2014**

INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)  
BOND SERIES: SERIES ALL

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**LIST OF OUTSTANDING INVESTMENTS BY FUND (OVER \$100,000):**

<u>Fund</u>		<u>Investment Type</u>	<u>Issuer</u>	<u>Investment Amount</u>	<u>Rate of Investment</u>	<u>Maturity Date</u>
<b>BOND SERVICE FUND</b>						
Interest	Series 1	ST Investment Fund	TD Bank	1,200,496	0.15%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>1,210,200</u>	0.15%	N/A
				2,410,696		
Principal	Series 1	ST Investment Fund	TD Bank	0	0.15%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>0</u>	0.15%	N/A
				0		
<b>FUND TOTAL</b>				<u>2,410,696</u>		
<b>DEBT SERVICE RESERVE FUND</b>						
Equity Reserve		Debenture	Federal Home Loan Bank	1,010,890	3.125%	12/08/17
		Debenture	Federal Home Loan Bank	836,152	2.375%	01/13/22
	Series 1	ST Investment Fund	TD Bank	693,403	0.15%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>1,158,623</u>	0.15%	N/A
				3,699,068		
<b>REVENUE RESERVE FUND</b>						
Revenue Reserve		Debenture	Federal Home Loan Bank	1,046,250	3.875%	12/14/18
		ST Investment Fund	TD Bank	<u>4,914,308</u>	0.15%	N/A
				5,960,558		
<b>INSURANCE RESERVE</b>						
Series 2		ST Investment Fund	TD Bank	-	0.15%	N/A
		Debenture	Federal Home Loan Bank	2,299,418	2.375%	1/13/2022
				<u>2,299,418</u>		
<b>SPECIAL REDEMPTION</b>						
Series 1 - A1		ST Investment Fund	TD Bank	3,912,926	0.15%	N/A
	Series 2 - A2	ST Investment Fund	TD Bank	<u>2,047,993</u>	0.15%	N/A
				5,960,919		
<b>TOTAL INVESTMENTS</b>				<u>20,330,659</u>		

Reserve Fund Account Description	Current Amount
Debt Service Reserve Fund	3,699,068
Revenue Reserve Fund	5,960,558
Insurance Reserve	<u>2,299,418</u>
	<u>11,959,044</u>

**EQUITY BY INDENTURE: (Total for entire resolution)**

Total Assets	Total Liabilities	Retained Earnings
<u>186,473,548</u>	<u>172,573,878</u>	<u>13,899,670</u>