

**NORTH CAROLINA HOUSING FINANCE AGENCY  
DISCLOSURE REPORT  
AS OF SEPTEMBER 30, 2015**

INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)  
BOND SERIES: SERIES ALL

PAGE NO. 1-2009ALL

**LIST OF OUTSTANDING INVESTMENTS BY FUND (OVER \$100,000):**

<u>Fund</u>		<u>Investment Type</u>	<u>Issuer</u>	<u>Investment Amount</u>	<u>Rate of Investment</u>	<u>Maturity Date</u>
<b>PROGRAM FUND</b>	Series 2	ST Investment Fund	NC Capital Management Trust		0.03%	N/A
		ST Investment Fund	TD Bank		0.07%	N/A
<b>FUND TOTAL</b>				<u>0</u>		
<b>BOND SERVICE FUND</b>	Series 1	ST Investment Fund	TD Bank	946,416	0.15%	N/A
Interest	Series 2	ST Investment Fund	TD Bank	<u>1,123,213</u>	0.15%	N/A
<b>FUND TOTAL</b>				<u>2,069,629</u>		
<b>DEBT SERVICE RESERVE FUND</b>		Debenture	Federal Home Loan Bank	1,010,890	3.125%	12/08/17
Equity Reserve		Debenture	Federal Home Loan Bank	836,152	2.375%	01/13/22
	Series 1	ST Investment Fund	TD Bank	693,403	0.15%	N/A
	Series 2	ST Investment Fund	TD Bank	<u>1,158,623</u>	0.15%	N/A
				<u>3,699,068</u>		
<b>REVENUE RESERVE FUND</b>		Debenture	Federal Home Loan Bank	1,046,250	3.875%	12/14/18
Revenue Reserve		Debenture	Federal Home Loan Bank	3,110,340	2.625%	12/10/21
		ST Investment Fund	TD Bank	<u>2,196,924</u>	0.15%	N/A
				<u>6,353,514</u>		
<b>INSURANCE RESERVE</b>	Series 2	ST Investment Fund	TD Bank	-	0.15%	N/A
		Debenture	Federal Home Loan Bank	<u>2,299,418</u>	2.375%	1/13/2022
				<u>2,299,418</u>		
<b>SPECIAL REDEMPTION</b>	Series 1 - A1	ST Investment Fund	TD Bank	1,886,365	0.15%	N/A
	Series 2 - A2	ST Investment Fund	TD Bank	<u>860,812</u>	0.15%	N/A
				<u>2,747,177</u>		
<b>TOTAL INVESTMENTS</b>				<u>17,168,806</u>		

Reserve Fund Account Description	Current Amount
Debt Service Reserve Fund	3,699,068
Revenue Reserve Fund	6,353,514
Insurance Reserve	<u>2,299,418</u>
	<u>12,352,000</u>

**EQUITY BY INDENTURE: (Total for entire resolution)**

Total Assets	Total Liabilities	Retained Earnings
<u>173,807,687</u>	<u>158,942,881</u>	<u>14,864,805</u>