

**NORTH CAROLINA HOUSING FINANCE AGENCY  
DISCLOSURE REPORT  
AS OF SEPTEMBER 30, 2015**

**INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)  
BOND SERIES: 23**

Please note that Series 23 in the 1998 Resolution was refunded in full on October 28, 2015 by series 36, a taxable refunding which closed on October 27, 2015.