

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
AS OF DECEMBER 31, 2022

PROGRAM OBLIGATIONS

<u>Series</u>	<u>Principal Balance Program Loans*</u>	<u>Principal Balance Program Securities</u>	<u>Total Program Obligations</u>	<u>Weighted Average Interest Rate</u>
33	\$ 22,196,532	\$ -	\$ 22,196,532	
34	16,608,678	-	16,608,678	5.27%
35	15,244,735	-	15,244,735	5.33
36	19,002,154	-	19,002,154	5.60
37	40,553,561	52,115,000	92,668,561	4.80
38	6,677,641	107,795,000	114,472,641	4.91
39	8,463,138	63,524,000	71,987,138	5.35
40	-	56,987,000	56,987,000	5.40
41	-	83,787,000	83,787,000	4.81
42	-	99,470,000	99,470,000	4.24
43	-	105,953,000	105,953,000	4.03
44	-	95,035,000	95,035,000	3.52
***45	48,822,258	126,378,000	175,200,258	3.24
46	24,010,934	139,558,000	163,568,934	3.79
47	-	157,130,000	157,130,000	3.80
48	-	215,175,000	215,175,000	5.18
49	-	44,525,000	44,525,000	6.13
Unallocated	9,191,645	-	9,191,645	6.08
Total	\$ 210,771,276	1,347,432,000	\$ 1,558,203,276	4.44%
**98RRRF	13,249,467	4,951		
Grand Total	\$ 224,020,743	\$ 1,347,436,951		

* Note - Does not include DPA/Second loans

**Note - As these assets are not collateralizing outstanding bonds, funds related to these assets may be withdrawn without test.

***Note - In October 2020 the Agency issued the Series 45 Bonds, a portion of the proceeds of which were used, together with other available funds, to refund the remaining Bonds issued under the Trust Agreement, dated December 1, 2009 between the Agency and The Bank of New York Trust Mellon Trust Company, N.A., as trustee. In connection with the refunding, the mortgage loans financed by the Agency under that Trust Agreement were transferred to the Series 45 Program Account. Under the terms of the Supplemental Trust Agreement under which the Series 45 Bonds were issued, 80.15% of the principal payments on such transferred mortgage loans is dedicated to the payment of maturing principal or mandatory sinking fund redemption payments on the Series 45 Bonds, and then to special redemption of the Series 45 Term Bonds maturing July 1, 2051 (the "Series 45 PAC Bonds") up to specified amounts. Amounts not required for this purpose may be used to redeem other Bonds or make new mortgage loans. 19.85% of the principal payments on the transferred mortgage loans are not dedicated to pay maturing principal or sinking fund redemption of Series 45 Bonds or special redemption of Series 45 PAC Bonds, and may be used immediately to redeem other Bonds or make new mortgage loans.

***PROGRAM LOANS SUMMARY INFORMATION (Includes \$13,249,000 in Mortgage Loans not pledged to Bondholders)**

INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)

GENERAL MORTGAGE LOAN INFORMATION

Mortgage Loan Prin Outstanding:	\$224,020,743
Mortgage Rates:	3.000% - 10.350%
Average Purchase Price:	\$96,666
Average Original Loan Amount:	\$91,240
Total No. of Loans Originated:	25,745
Total No. of Loans Paid Off:	21,484
Total No. of Loans Outstanding:	4,261

PROGRAM

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Contacts:
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TRUSTEE

The Bank of New York Mellon
10161 Centurion Parkway
Jacksonville, FL 32256
(904) 645-1982
Contact: Lori Cardey

LOAN PORTFOLIO CHARACTERISTICS (AS OF PERCENTAGE OF LOANS OUTSTANDING)

All loans are 30-year fixed-rate loans.

<u>Loan Type:</u>	<u># of Loans</u>	<u>%</u>	<u>Private Mortgage Insurers:</u>	<u># of Loans</u>	<u>%</u>	<u>New/Existing:</u>	<u># of Loans</u>	<u>%</u>
CONV	22	0.52%	Genworth	10	0.23%	New Construction	1,171	27.48%
FHA	2,605	61.13%	PMI MTG. INS. CO.	3	0.07%	Existing Home	3,090	72.52%
VA	89	2.09%	AIG-UGIC	4	0.09%	Total	4,261	100.00%
USDA	414	9.72%	MGIC	3	0.07%	<u>Type of Housing:</u>		
HUD-184	0	0.00%	RMIC	1	0.02%	Single Family Detached	3,668	86.08%
Guaranty Fund	0	0.00%	RADIAN GUARANTY INC.	1	0.02%	Condominium	205	4.81%
Other (< 80%LTV)	1,131	26.54%	Total	22	0.52%	Townhouse	274	6.43%
Total	4,261	100.00%				Manufactured Home	108	2.54%
						Duplex	6	0.14%
						Total	4,261	100.00%

DELINQUENCY STATISTICS

<u>Loans Outstanding:</u>	<u># of Loans</u>	<u>%</u>	<u>Principal Outstanding:</u>	<u>\$ of Loans</u>	<u>%</u>
60 days	72	1.69%	60 days	\$3,886,739	1.73%
90 days +	142	3.33%	90 days +	\$8,115,280	3.62%
In Foreclosure	34	0.80%	In Foreclosure	\$2,126,622	0.95%
REO (Conv, USDA)	0	0.00%	REO (Conv, USDA)	\$0	0.00%
Total	248		Total	\$14,128,641	

SERVICER AND MORTGAGE LOAN DATA

<u>Servicers:</u>	<u># of Loans</u>	<u>%</u>	<u>Mortgage Rates (%):</u>	<u># of Loans</u>	<u>Mortgage Rates (%):</u>	<u># of Loans</u>
SN Servicing Corporation	1,621	38.04%	10.35	1	6	43
PNC	1,068	25.06%	8.75	2	5.99	488
Truist Bank	1,235	28.99%	8.55	1	5.875	126
Bank of America	97	2.28%	8.375	3	5.85	4
US Bank Home Mortgage	240	5.63%	8.35	1	5.75	431
Total	4,261	100.00%	8.15	5	5.625	253
			8.1	2	5.5	191
			7.9	3	5.49	67
			7.5	2	5.375	224
			7.35	29	5.25	236
			7.3	29	5.2	1
			7.25	141	5.125	287
			7.125	51	4.99	24
			7.05	7	4.95	85
			6.95	152	4.875	3
			6.875	6	4.75	18
			6.75	98	4.625	3
			6.7	2	4.5	3
			6.65	185	4.375	55
			6.55	18	4.25	71
			6.5	36	4	14
			6.45	74	3.99	5
			6.375	8	3.95	20
			6.35	14	3.75	134
			6.25	124	3.625	37
			6.15	49	3.5	75
			6.125	146	3.375	9
			6.1	12	3.25	140
			6.05	3	3	10
					Total	4,261

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PROGRAM SECURITIES, INVESTMENTS AND CASH

TOTAL ASSETS****	\$	1,978,232,315
TOTAL LIABILITIES	\$	1,627,765,310

Cash and Cash Equivalents (pledged to bondholders)

	CASH	STIF	NCCMT	Money Market	Total
BOND SERVICE FUND	\$ 111,801,956	\$ -	\$ 37,358,097	\$ -	\$ 149,160,052
TOTAL RESERVES	3,388,808	-	88,103,268	824,400	92,316,476
PROGRAM FUNDS	7,665,000	-	111,431,507	-	119,096,507
TOTAL CASH	\$ 122,855,764	\$ -	\$ 236,892,872	\$ 824,400	\$ 360,573,036

Government Securities/MBS Investments (pledged to bondholders)

Ginnie Mae MBS Investments CUSIP#							
3617MBRU5	3617MBRV3	3617MBSR1	3617MBSS9	3617MBST7	3617MBTP4	3617MBTR0	3617MBTS8
3617N1W55	3617MBTQ2	3617N1WR7	3617Q83T7	3617Q83Q3	3617Q83S9	3617U5Y56	3617U5Y64
3617U5Y72	3617U5Y80	3617U5Y49	3617U5ZT3	3617U5ZU0	3617U5Z77	3617U5Z55	3617U5Z22
3617U5ZF9	3617U5Z25	3617U53A9	3617VAMR9	3617N1WQ9	3617N1XM7	3617N1XN5	3617N1XP0
3617N1XW5	3617N1XX3	3617N1XY1	3617N1XZ8	3617N1X12	3617N1YX2	3617N1YY0	3617N1YZ7
3617N1YZ0	3617N1Y38	3617NPZG5	3617NPZF7	3617NPZH3	3617NPZ19	3617NPZ57	3617Q82W5
3617Q82X3	3617Q82P6	3617Q82C4	3617Q82T8	3617Q82S0	3617Q82R2	3617Q83R1	3617Q83U4
3618A8TA5	3618A8TB3	3618A8TC1	3618A8TD9	3618A8TE7	3618A8TF4	3617J1G66	3617J1H21
3617J1G85	3617J1ZW9	3617J1Z66	3617J1G33	3617J1G58	3617J1H24	3617X5X54	3617X5X62
3617X5X72	3617X5Y99	3617X5YH7	3617X5YI3	3617YKRU2	3617YKR65	3617YKR81	3617YKR73
3617YKSB3	3617YKSC1	3617YKSW7	3617YKXS5	3617F5W97	3617F5X81	3617F5XF2	3617F5XG0
3617F5XC9	3617F5XD7	3617F5XE5	3617F5XA3	3617F5YB0	3617F5X96	3617F5YA2	3617F5YC8
3617F5YD6	3617F5Y62	3617F5X70	3617F5X88	3617FRB50	3617FRB66	3617FRB82	3617FRB43
3617FRCC4	3617FRCA8	3617FRB84	3617FRB76	3617FRB68	3617FRXC8	3617FRFC6	3617FRCC2
3617FR266	3617FRDM1	3617FRDN9	3618A8RW9	3618A8RX7	3618A8RY5	3618A8SL2	3618A8SM0
3618A8SN8	3618A8SP3	3618A8SQ1	3618A8SR9	3618A8SS7	3617K1B51	3617K1BU6	3617K1BV4
3617K1E23	3617K1E26	3617K1E34	3617K1E42	3617K1FW9	3617K1JF7	3617K1JF5	3617K1JF2
3617K1J25	3617J1Z21	3617J1Z22	3617J1D55	3617J1A43	3617J1A04	3617K1A84	3617K1A52
3617K1B19	3617XSWW6	3617XSW22	3617WRT86	3617WRT86	3617WRU27	3617XEE23	3617XEE20
3617XEE64	3617ALYV6	3617ALYW4	3617ALX88	3617ALYU8	3617ALYX2	3617YBAGT	3617YBAGU5
3617B4GV3	3617B4GW1	3617B4H26	3617B4H34	3617B4H42	3617B4K28	3617BKAN1	3617BKC49
3617G02D1	3617ALX62	36197MSC3	36197MSB5	36197MSD1	3617ALX70	3617W52C4	3617W52E0
3617W52Z3	3617W53C3	3617W53D1	3617W53E9	3617VAMS7	3617VAM24	3617VAND9	3617VAN77
3617VANV9	3617VANW7	3617VANX5	3617VANY3	3617VANZ0	3617VAM20	3617W52D2	3617W52F7
3617LCE46	3617LTS51	3617LTUE9	3617LTHU2	3617KJG21	3617LCE53	3617LTS44	3617LTS69
36196LUV1	36197DD54	36197DE20	36197DE38	36197MQV3	36197MQW1	36203RUS6	36203VW11
36205H5G0	3617H7AY0	3617H7A27	3617BKBA8	3617G03R9	3617G05S5	3617GLUY8	3617GLVH4
3617GLVJ0	3617GLXD1	3617H65V4	3617H66D3	3617H67L4	3617L7UF6	3617L7UG4	3617MBRT8

Fannie Mae MBS Investments CUSIP#							
3140K8XF3	3140K8XG1	3140K8XK2	3140K8XL0	3140K93K3	3140K93M9	3140KAG42	3140K93L1
3140K8XE6	3140K93N7	3140KTKC8	3140KTKD6	3140KTKE4	3140KTKF1	3140KTKH7	3140KTKI3
3140K9VH8	3140KVHT0	3140KVHQ6	3140KVHRA	3140KVHS2	3140KVHV0	3140KVHV5	3140KVHW3
3140LOGD3	3140LOGE1	3140LOGF8	3140LOGG6	3140LOGH4	3140LOGJ0	3140LOGK7	3140LOGL5
3140L2NB5	3140L2NC3	3140L2NE9	3140L4L98	3140L7BL5	3140L2ND1	3140L2NF6	3140KCC67
3140KCC59	3140KCC75	3140KCC83	3140KCC83	3140KDA86	3140KDA6A	3140KDA2D	3140KDA07
3140KDAF7	3140KEZN1	3140KEZ50	3140KEZP6	3140KEZQ4	3140KEZR2	3140KEZT8	3140KEZU5
3140KHL22	3140KHL25	3140KHL33	3140KHL41	3140KHL58	3140KHL74	3140KHL82	3140KHL90
3140KYL17	3140KYL24	3140KYL32	3140KYL40	3140KYL58	3140KYL74	3140KYL82	3140KYL90
3140KNBM9	3140KNBN7	3140KNBP2	3140KNBQ0	3140KNB56	3140KNQ65	3140KQYF2	3140KQYQ0
3140KQYL9	3140KQYJ4	3140N9YV6	3140N9Y23	3140N9Y26	3140N9Y34	3140N9Y42	3140N9Y59
3140KLN44	3140JNU65	3140JNU73	3140JQE66	3140JQE74	3140JL7K4	3140JL7P9	3140MGKJ4
3140MIA47	3140ML6M7	3140ML6N5	3140MPY96	3140MPY62	3140MPY70	3140MPY88	3140MPZC8
3140MPZD6	3140MS6M2	3140MS6L4	3140MS6K6	3140MS6J9	3140MS6H3	3140MS6F7	3140MS6E1
3140MS6E0	3140MS6D2	3140MS6C4	3140MS6B6	3140MS6A8	3140MVH76	3140MVH68	3140MVH50
3140MVH43	3140MVH35	3140MVH27	3140MVH24	3140MVH17	3140MVH09	3140MVH84	3140MYG28
3140MYG44	3140MYG29	3140MYG16	3140MYG12	3140MYG22	3140N1PN7	3140N1PP2	3140N1P00
3140N1PR8	3140N4L21	3140N4L39	3140N4L47	3140N4L54	3140N55N0	3140N55P5	3140N55Q3
3140N55R1	3140N5559	3140N5577	3140N7Y46	3140N7Y53	3140N7Y61	3140N7Z11	3140N7Y79
3140N7Y87	3140N7Y95	3140N7G65	3140N7G62	3140N7G60	3140N7Y38	3140JV900	3140JVW46
3140JVW84	3140JVWC2	3140JVWDD	3140JXTS7	3140JXTT5	3140JXTU2	3140JXTV0	3140KOD70
3140KOLP1	3140JRZG9	3140JRZF1	3140JRZH7	3140JSSJ4	3140JSSK1	3140JSSL9	3140JUU00
3140JUU98	3140JUUZ5	3140M9NP8	3140LYCF8	3140LYCH4	3140M7G60	3140MBVD1	3140MBV99
3140MGK77	3140MGK22	3140MGKWO	3140MJA54	3140MJA62	3140MJA39	3140ML6L9	3140ML6P0
3140ML608	3140MPZA2	3140MPZB0	3140LYCE1	3140LYCG6	3140LYC10	3140M2A85	3140M2A93
3140MSDV4	3140MSDU6	3140M76B2	3140M9NN3	3140GUGZ4	3140GUG27	3140GUG35	3140GUG43
3140GUG50	3140GVVG4	3140GVYH2	3140GVYI8	3140GYGL7	3140GYG15	3140GYGN3	3140H3N53
3140H1TC4	3140H1TB6	3140H1TA8	3140H5Y33	3140H8AW5	3140GSEQ1	3140GSJ99	3140GSJ17
3140L56S0	3140L56J5	3140L56M3	3140L56R2	3140LVFC8	3140LVFD6	3140LVFE4	3140LVFF1
3140LVFH7	3140LVFJ3	3140L7B10	3140L4L80	3140LAMA4	3140L7BH4	3140L7BK7	3140LNB63
3140LNB71	3140LNB89	3140LNB97	3140LNCA3	3140LNCB1	3140LNC99	3140LQ416	3140LQ4K3
3140LQ4L1	3140LQ4M9	3140LQ4N7	3140LQ4P2	3140LQ4Q0	3140LQ4R8	3140LQ4S6	3140LQ5K7
3140L56L5	3140L56N1	3140L56P6	3140L56Q4	3140L56T8	3140K3AV4	3140K5Q23	3140K7JA2
3140KOD88	3140KOD96	3140K1O90	3140K1RA6	3140K3AT9	3140K3AU6	3140QNT00	3140FTK00
3140FU7H5	3140FU7J1	3140FV5K8	3140FV5J1	3140GQPY6	3140GQPZ3	3140GQP26	3140G5JM5
313685C22	3140JHU50	3140JHU68	3140JQV44	3140JQV02	3140H3N44	3140H5S20	3140HBEY0
3140HFE39	3140HHD85	3140HJD24	3140HLDY9	3140HMR30	3140HNYD8	3140JGF88	3140JGF66
3140K5QX8	3140K5QY6	3140K5Q26	3140K7H89	3140K7H97	3140K7J80	3140K7UA9	0

Federal Farm Credit Bank and Federal Home Loan Bank Investments CUSIP#							
3133EDDC3	3133XPKG8	31331JP23	313381FD2				
Freddie Mac MBS Investments CUSIP#							
3133A1H54	3133A1HT2	3133A1HU9	3133A2J1E	3133A2JF8	3133A2J68	3133A1HR6	3133A3KX5
3133ABM16	3133ACR19	3133ACR66	3133AD4T0	3133AD4U7	3133AFCG4	3133AFCF2	3133AGH88
3133AIG80	3133A3KY3	3133A4CA2	3133A4CB0	3133A4SV4	3133A4SW2	3133A4SX0	3133A6C33
3133A63D1	3133A63E9	3133A7AS8	3133A7YN3	3133A7Y98	3133A7Y06	3133A7YR4	3133A9C78
3133AAM41	3133AAM58	3133AAM66	3133AAM74	3133ABMH0	3133BSZC9	3133BSZE5	3133BSZG0
3133BSZH8	3133BSZK1	3133BSZL9	3133BSV61	3133BSYB2	3133B7S82	3133BAU66	3133BCLX3
3133BCLY1	3133BEPH0	3133BEP11	3133BEP16	3133BEPG2	3133BGS74	3133BJX23	3133BJX31
3133BM4F9	3133BM4H5	3133BPN95	3133BRJ14	3133BRK11	3133BRJ19	3133BYFD7	3133BLEX5
3133BVS53	3133BVCY0	3133AQ4B0	3133ATAX9	3133AWCV4	3133APHP7	3133APHQ5	3133APHR3
3133AQ3Z8	3133AQ4A2	3133AJG72	3133AKNU0	3133AKNV8	3133AKNW6	3133ALUC0	3133ALUB2
3133ALUD8	3133AM5E2	3133AM5F9	3133AM5G7	3133AM5H5	31339UQN3	31339UQP8	31339UQ33
31346YN25	3133AOI62	3133AOI70	3133AOI88	0	0	0	0

****Note - Total Assets includes assets not pledged to bondholders.

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BONDS PAYABLE											
Bond Issue	Dated Date	Optional Call Date	Amount Issued	Amount Outstanding	Outstanding Principal Amounts by Interest Rate						
					Variable	Fixed					
					Rate Bonds	Call Priority PAC Bonds	< 1.00%	≥ 1.00% & < 2.00%	≥ 2.00% & < 3.00%	≥ 3.00% & < 4.00%	≥ 4.00% & < 5.00%
Tax Exempt											
Series 37-A	11/17/16	1/1/26	96,745,000	14,040,000	-	13,675,000	-	-	365,000	-	-
Series 37-B	11/17/16	1/1/26	95,255,000	32,640,000	-	-	-	2,335,000	8,575,000	21,730,000	-
Series 37-C	11/17/16	-	24,745,000	-	-	-	-	-	-	-	-
Series 38-A	6/7/17	1/1/27	17,725,000	-	-	-	-	-	-	-	-
Series 38-B	6/7/17	1/1/27	237,835,000	123,405,000	-	34,305,000	-	1,570,000	19,890,000	67,640,000	-
Series 39-A	6/13/18	7/1/27	13,085,000	1,800,000	-	-	-	-	1,800,000	-	-
Series 39-B	6/13/18	7/1/27	136,915,000	58,910,000	-	25,825,000	-	-	5,025,000	20,575,000	7,485,000
Series 40	11/14/18	1/1/28	97,975,000	25,420,000	-	20,350,000	-	-	1,100,000	3,970,000	-
Series 41	4/10/19	7/1/28	146,700,000	94,730,000	-	27,890,000	-	2,445,000	13,080,000	51,315,000	-
Series 42	9/18/19	7/1/28	150,000,000	109,275,000	-	35,800,000	-	20,530,000	52,945,000	-	-
Series 43	1/16/20	1/1/29	150,000,000	116,305,000	-	38,210,000	-	18,615,000	59,480,000	-	-
Series 44	5/20/20	7/1/29	120,000,000	104,700,000	-	31,805,000	-	12,510,000	41,865,000	18,520,000	-
Series 45	10/14/20	1/1/30	200,000,000	172,885,000	-	59,250,000	22,200,000	42,110,000	49,325,000	-	-
Series 46-A	4/22/21	7/1/30	150,000,000	140,435,000	-	52,855,000	12,150,000	32,040,000	43,390,000	-	-
Series 47	9/22/21	7/1/30	162,000,000	160,235,000	-	53,665,000	20,065,000	26,430,000	60,075,000	-	-
Series 48	4/28/22	1/1/31	200,000,000	200,000,000	-	65,190,000	-	6,900,000	11,915,000	93,825,000	-
Series 49	12/13/22	7/1/31	180,000,000	180,000,000	-	59,610,000	-	-	-	22,355,000	59,610,000
Sub-Total			2,178,980,000	1,534,780,000	-	518,430,000	54,415,000	165,485,000	368,830,000	299,930,000	67,095,000
Federally Taxable											
Series 34	11/21/13	1/1/24	66,150,000	2,620,000	-	2,620,000	-	-	-	-	-
Series 35	5/6/14	1/1/24	54,335,000	4,705,000	-	4,655,000	-	-	-	50,000	-
Series 36	10/27/15	1/1/25	66,000,000	6,790,000	-	885,000	-	-	-	5,905,000	-
Series 46-B	4/22/21	7/1/30	17,865,000	13,605,000	-	-	6,870,000	6,735,000	-	-	-
Sub-Total			204,350,000	27,720,000	-	8,160,000	6,870,000	6,735,000	-	5,955,000	-

**NORTH CAROLINA HOUSING FINANCE
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
AS OF DECEMBER 31, 2022**

BONDS PAYABLE BY SERIES

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-34	658207PC3	Serials	7/1/14	0.350	2,785,000	2,720,000	65,000	-
1998-34	658207PD1	Serials	1/1/15	0.490	2,200,000	1,975,000	225,000	-
1998-34	658207PE9	Serials	7/1/15	0.590	2,275,000	2,020,000	255,000	-
1998-34	658207PF6	Serials	1/1/16	0.972	1,695,000	1,355,000	340,000	-
1998-34	658207PG4	Serials	7/1/16	1.022	1,750,000	1,390,000	360,000	-
1998-34	658207PH2	Serials	1/1/17	1.512	1,625,000	1,300,000	325,000	-
1998-34	658207PJ8	Serials	7/1/17	1.662	1,650,000	1,315,000	335,000	-
1998-34	658207PK5	Serials	1/1/18	2.062	1,715,000	1,370,000	345,000	-
1998-34	658207PL3	Serials	7/1/18	2.162	1,770,000	1,405,000	365,000	-
1998-34	658207PM1	Serials	1/1/19	2.574	1,830,000	1,455,000	375,000	-
1998-34	658207PN9	Serials	7/1/19	2.674	1,880,000	1,500,000	380,000	-
1998-34	658207PP4	Serials	1/1/20	2.874	1,940,000	1,545,000	395,000	-
1998-34	658207PQ2	Serials	7/1/20	3.024	1,985,000	1,440,000	545,000	-
1998-34	658207PRO	Serials	1/1/21	3.252	2,030,000	1,000,000	1,030,000	-
1998-34	658207PS8	Serials	7/1/21	3.352	2,095,000	620,000	1,475,000	-
1998-34	658207PT6	Serials	1/1/22	3.502	2,150,000	-	2,150,000	-
1998-34	658207PU3	Serials	7/1/22	3.602	2,215,000	-	2,215,000	-
1998-34	658207PV1	Serials	1/1/23	3.752	2,275,000	-	2,275,000	-
1998-34	658207PW9	Serials	7/1/23	3.852	2,345,000	-	2,345,000	-
1998-34	658207PY5	Term	7/1/24	4.002	3,855,000	-	3,855,000	-
1998-34	658207PZ2	Term	7/1/35	2.812	24,085,000	-	21,465,000	2,620,000
Total Series 34					66,150,000	22,410,000	41,120,000	2,620,000
1998-35	658207QA6	Serials	1/1/15	0.488	1,150,000	1,015,000	135,000	-
1998-35	658207QB4	Serials	7/1/15	0.588	1,165,000	1,025,000	140,000	-
1998-35	658207QC2	Serials	1/1/16	0.838	1,180,000	960,000	220,000	-
1998-35	658207QD0	Serials	7/1/16	0.938	1,200,000	960,000	240,000	-
1998-35	658207QE8	Serials	1/1/17	1.194	1,215,000	985,000	230,000	-
1998-35	658207QF5	Serials	7/1/17	1.444	1,235,000	990,000	245,000	-
1998-35	658207QG3	Serials	1/1/18	1.840	1,245,000	1,000,000	245,000	-
1998-35	658207QH1	Serials	7/1/18	2.040	1,265,000	1,025,000	240,000	-
1998-35	658207QJ7	Serials	1/1/19	2.340	1,285,000	1,035,000	250,000	-
1998-35	658207QK4	Serials	7/1/19	2.490	1,300,000	1,045,000	255,000	-
1998-35	658207QL2	Serials	1/1/20	2.777	1,325,000	1,070,000	255,000	-
1998-35	658207QM0	Serials	7/1/20	2.927	1,340,000	1,050,000	290,000	-
1998-35	658207QN8	Serials	1/1/21	3.077	1,365,000	855,000	510,000	-
1998-35	658207QP3	Serials	7/1/21	3.177	1,380,000	810,000	570,000	-
1998-35	658207QQ1	Serials	1/1/22	3.336	1,405,000	550,000	855,000	-
1998-35	658207QR9	Serials	7/1/22	3.436	1,425,000	100,000	1,325,000	-
1998-35	658207QS7	Serials	1/1/23	3.586	1,450,000	-	1,425,000	25,000
1998-35	658207QT5	Serials	7/1/23	3.686	1,475,000	-	1,450,000	25,000
1998-35	658207QU2	Serials	1/1/24	3.786	1,495,000	-	1,495,000	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-35	658207QV0	Serials	7/1/24	3.886	1,520,000	-	1,520,000	-
1998-35	658207QW8	Serials	1/1/25	3.986	1,550,000	-	1,550,000	-
1998-35	658207QX6	Term	7/1/32	2.870	26,365,000	-	21,710,000	4,655,000
Total Series 35					54,335,000	14,475,000	35,155,000	4,705,000
1998-36	658207QY4	Serials	1/1/16	0.473	95,000	95,000	-	-
1998-36	658207QZ1	Serials	7/1/16	0.890	815,000	815,000	-	-
1998-36	658207RA5	Serials	1/1/17	0.917	815,000	815,000	-	-
1998-36	658207RB3	Serials	7/1/17	1.201	835,000	835,000	-	-
1998-36	658207RC1	Serials	1/1/18	1.341	950,000	950,000	-	-
1998-36	658207RD9	Serials	7/1/18	1.541	970,000	970,000	-	-
1998-36	658207RE7	Serials	1/1/19	1.844	990,000	990,000	-	-
1998-36	658207RF4	Serials	7/1/19	1.944	1,010,000	1,010,000	-	-
1998-36	658207RG2	Serials	1/1/20	2.094	1,030,000	1,030,000	-	-
1998-36	658207RH0	Serials	7/1/20	2.194	1,045,000	1,045,000	-	-
1998-36	658207RJ6	Serials	1/1/21	2.478	1,075,000	930,000	145,000	-
1998-36	658207RK3	Serials	7/1/21	2.628	1,150,000	865,000	285,000	-
1998-36	658207RL1	Serials	1/1/22	2.728	1,260,000	805,000	455,000	-
1998-36	658207RM9	Serials	7/1/22	2.878	1,855,000	1,045,000	810,000	-
1998-36	658207RN7	Serials	1/1/23	3.032	1,885,000	-	865,000	1,020,000
1998-36	658207RP2	Serials	7/1/23	3.132	1,925,000	-	885,000	1,040,000
1998-36	658207RQ0	Serials	1/1/24	3.232	1,865,000	-	860,000	1,005,000
1998-36	658207RR8	Serials	7/1/24	3.332	1,905,000	-	875,000	1,030,000
1998-36	658207RS6	Serials	1/1/25	3.432	1,940,000	-	890,000	1,050,000
1998-36	658207RT4	Serials	7/1/25	3.482	1,980,000	-	1,220,000	760,000
1998-36	658207RU1	Serials	1/1/26	3.532	2,020,000	-	2,020,000	-
1998-36	658207RV9	Serials	7/1/26	3.582	1,955,000	-	1,955,000	-
1998-36	658207RW7	Term	7/1/29	3.907	9,250,000	-	9,250,000	-
1998-36	658207RX5	Term	1/1/33	3.000	27,380,000	3,135,000	23,360,000	885,000
Total Series 36					66,000,000	15,335,000	43,875,000	6,790,000
1998-37	658207RY3	Serials	7/1/17	1.100	1,265,000	1,265,000	-	-
1998-37	658207RZ0	Serials	1/1/18	1.250	1,960,000	335,000	1,625,000	-
1998-37	658207SA4	Serials	7/1/18	1.300	2,060,000	360,000	1,700,000	-
1998-37	658207SB2	Serials	1/1/19	1.450	2,170,000	1,450,000	720,000	-
1998-37	658207SC0	Serials	7/1/19	1.500	2,300,000	2,300,000	-	-
1998-37	658207SD8	Serials	1/1/20	1.600	2,400,000	2,355,000	45,000	-
1998-37	658207SE6	Serials	7/1/20	1.650	2,530,000	2,430,000	100,000	-
1998-37	658207SF3	Serials	1/1/21	1.750	2,635,000	2,345,000	290,000	-
1998-37	658207SG1	Serials	7/1/21	1.800	2,760,000	2,160,000	600,000	-
1998-37	658207SH9	Serials	1/1/22	2.000	2,875,000	1,735,000	1,140,000	-
1998-37	658207SJ5	Serials	7/1/22	2.000	3,005,000	1,360,000	1,645,000	-
1998-37	658207SK2	Serials	1/1/23	2.200	865,000	-	500,000	365,000
1998-37	658207SL0	Term	7/1/39	3.500	69,920,000	-	56,245,000	13,675,000
1998-37	658207SM8	Serials	1/1/23	1.900	2,270,000	-	1,300,000	970,000
1998-37	658207SN6	Serials	7/1/23	1.950	3,270,000	-	1,905,000	1,365,000
1998-37	658207SP1	Serials	1/1/24	2.050	3,125,000	-	1,835,000	1,290,000
1998-37	658207SQ9	Serials	7/1/24	2.100	3,325,000	-	1,955,000	1,370,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-37	658207SR7	Serials	1/1/25	2.250	3,330,000	-	1,950,000	1,380,000
1998-37	658207SS5	Serials	7/1/25	2.300	3,515,000	-	2,060,000	1,455,000
1998-37	658207ST3	Serials	1/1/26	2.450	3,660,000	-	2,135,000	1,525,000
1998-37	658207SU0	Serials	7/1/26	2.500	3,795,000	-	2,240,000	1,555,000
1998-37	658207SV8	Term	7/1/31	3.150	55,435,000	-	33,705,000	21,730,000
1998-37	658207SW6	Term	7/1/41	3.600	13,530,000	-	13,530,000	-
1998-37		Term	1/1/35	Variable	24,745,000	10,120,000	14,625,000	-
Total Series 37					216,745,000	28,215,000	141,850,000	46,680,000
1998-38	658207SX4	Serials	1/1/18	1.200	215,000	215,000	-	-
1998-38	658207SY2	Serials	7/1/18	1.300	1,805,000	305,000	1,500,000	-
1998-38	658207SZ9	Serials	1/1/19	1.400	2,155,000	1,445,000	710,000	-
1998-38	658207TA3	Serials	7/1/19	1.500	2,215,000	2,215,000	-	-
1998-38	658207TB1	Serials	1/1/20	1.600	2,265,000	2,265,000	-	-
1998-38	658207TC9	Serials	7/1/20	1.700	2,325,000	2,280,000	45,000	-
1998-38	658207TD7	Serials	1/1/21	1.800	2,375,000	2,280,000	95,000	-
1998-38	658207TE5	Serials	7/1/21	1.900	2,430,000	2,060,000	370,000	-
1998-38	658207TF2	Serials	1/1/22	2.000	1,940,000	1,410,000	530,000	-
1998-38	658207TG0	Serials	1/1/22	1.750	555,000	425,000	130,000	-
1998-38	658207TH8	Serials	7/1/22	1.850	2,550,000	1,565,000	985,000	-
1998-38	658207TJ4	Serials	1/1/23	1.950	2,615,000	-	1,045,000	1,570,000
1998-38	658207TK1	Serials	7/1/23	2.000	2,680,000	-	1,085,000	1,595,000
1998-38	658207TL9	Serials	1/1/24	2.100	2,745,000	-	1,105,000	1,640,000
1998-38	658207TM7	Serials	7/1/24	2.200	2,810,000	-	1,135,000	1,675,000
1998-38	658207TN5	Serials	1/1/25	2.375	2,885,000	-	1,170,000	1,715,000
1998-38	658207TP0	Serials	7/1/25	2.450	2,955,000	-	1,200,000	1,755,000
1998-38	658207TQ8	Serials	1/1/26	2.650	3,025,000	-	1,215,000	1,810,000
1998-38	658207TR6	Serials	7/1/26	2.700	3,100,000	-	1,255,000	1,845,000
1998-38	658207TS4	Serials	1/1/27	2.800	3,180,000	-	1,290,000	1,890,000
1998-38	658207TT2	Serials	7/1/27	2.850	3,255,000	-	1,305,000	1,950,000
1998-38	658207TU9	Serials	1/1/28	2.950	3,335,000	-	1,345,000	1,990,000
1998-38	658207TV7	Serials	7/1/28	2.950	3,420,000	-	1,395,000	2,025,000
1998-38	658207TW5	Term	7/1/32	3.400	30,560,000	-	12,340,000	18,220,000
1998-38	658207TX3	Term	7/1/37	3.850	47,370,000	-	19,155,000	28,215,000
1998-38	658207TY1	Term	1/1/41	3.950	35,790,000	-	14,585,000	21,205,000
1998-38	658207TZ8	Term	7/1/47	4.000	85,005,000	-	50,700,000	34,305,000
Total Series 38					255,560,000	16,465,000	115,690,000	123,405,000
1998-39	658207UA1	Serials	1/1/19	1.900	445,000	445,000	-	-
1998-39	658207UB9	Serials	7/1/19	2.000	1,215,000	1,215,000	-	-
1998-39	658207UC7	Serials	1/1/20	2.150	1,245,000	1,215,000	30,000	-
1998-39	658207UD5	Serials	7/1/20	2.250	1,285,000	1,225,000	60,000	-
1998-39	658207UE3	Serials	1/1/21	2.400	1,315,000	1,215,000	100,000	-
1998-39	658207UF0	Serials	7/1/21	2.500	1,350,000	1,145,000	205,000	-
1998-39	658207UG8	Serials	1/1/22	2.600	1,390,000	965,000	425,000	-
1998-39	658207UH6	Serials	7/1/22	2.650	1,425,000	785,000	640,000	-
1998-39	658207UJ2	Serials	1/1/23	2.750	1,465,000	-	670,000	795,000
1998-39	658207UK9	Serials	7/1/23	2.800	1,505,000	-	700,000	805,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-39	658207UL7	Serials	1/1/24	2.900	445,000	-	245,000	200,000
1998-39	658207UM5	Serials	1/1/24	2.600	1,105,000	-	495,000	610,000
1998-39	658207UN3	Serials	7/1/24	2.650	1,585,000	-	745,000	840,000
1998-39	658207UP8	Serials	1/1/25	2.750	1,630,000	-	780,000	850,000
1998-39	658207UQ6	Serials	7/1/25	2.800	1,675,000	-	805,000	870,000
1998-39	658207UR4	Serials	1/1/26	2.900	1,725,000	-	815,000	910,000
1998-39	658207US2	Serials	7/1/26	2.950	1,765,000	-	820,000	945,000
1998-39	658207UT0	Serials	1/1/27	3.000	1,815,000	-	855,000	960,000
1998-39	658207UU7	Serials	7/1/27	3.050	1,870,000	-	880,000	990,000
1998-39	658207UV5	Serials	1/1/28	3.100	1,910,000	-	905,000	1,005,000
1998-39	658207UW3	Serials	7/1/28	3.150	1,970,000	-	915,000	1,055,000
1998-39	658207UX1	Serials	1/1/29	3.200	2,020,000	-	955,000	1,065,000
1998-39	658207UY9	Serials	7/1/29	3.250	2,070,000	-	980,000	1,090,000
1998-39	658207UZ6	Term	7/1/33	3.625	10,910,000	-	5,130,000	5,780,000
1998-39	658207VA0	Term	7/1/38	3.850	16,325,000	-	7,695,000	8,630,000
1998-39	658207VC6	Term	1/1/48	4.000	40,635,000	-	33,150,000	7,485,000
1998-39	658207VD4	Term	7/1/48	4.000	47,905,000	-	22,080,000	25,825,000
Total Series 39					150,000,000	8,210,000	81,080,000	60,710,000
1998-40	658207VE2	Serials	7/1/19	1.875	645,000	645,000	-	-
1998-40	658207VF9	Serials	1/1/20	2.050	775,000	775,000	-	-
1998-40	658207VG7	Serials	7/1/20	2.100	795,000	795,000	-	-
1998-40	658207VH5	Serials	1/1/21	2.250	820,000	795,000	25,000	-
1998-40	658207VJ1	Serials	7/1/21	2.300	840,000	745,000	95,000	-
1998-40	658207VK8	Serials	1/1/22	2.400	865,000	520,000	345,000	-
1998-40	658207VL6	Serials	7/1/22	2.450	885,000	230,000	655,000	-
1998-40	658207VM4	Serials	1/1/23	2.550	910,000	-	735,000	175,000
1998-40	658207VN2	Serials	7/1/23	2.600	935,000	-	760,000	175,000
1998-40	658207VP7	Serials	1/1/24	2.700	960,000	-	775,000	185,000
1998-40	658207VQ5	Serials	7/1/24	2.750	985,000	-	800,000	185,000
1998-40	658207VR3	Serials	1/1/25	2.850	1,015,000	-	825,000	190,000
1998-40	658207VS1	Serials	7/1/25	2.900	1,040,000	-	850,000	190,000
1998-40	658207VT9	Serials	1/1/26	3.000	1,070,000	-	870,000	200,000
1998-40	658207VU6	Serials	7/1/26	3.000	1,100,000	-	890,000	210,000
1998-40	658207VV4	Serials	1/1/27	3.150	1,125,000	-	915,000	210,000
1998-40	658207VW2	Serials	7/1/27	3.200	1,160,000	-	940,000	220,000
1998-40	658207VX0	Serials	1/1/28	3.250	1,190,000	-	965,000	225,000
1998-40	658207VY8	Serials	7/1/28	3.300	1,225,000	-	995,000	230,000
1998-40	658207VZ5	Serials	1/1/29	3.400	1,255,000	-	1,020,000	235,000
1998-40	658207WA9	Serials	7/1/29	3.450	1,290,000	-	1,045,000	245,000
1998-40	658207WB7	Serials	1/1/30	3.500	1,325,000	-	1,080,000	245,000
1998-40	658207WC5	Serials	7/1/30	3.550	1,360,000	-	1,100,000	260,000
1998-40	658207WD3	Term	7/1/33	3.800	8,980,000	-	7,290,000	1,690,000
1998-40	658207WE1	Term	7/1/38	4.000	18,585,000	-	18,585,000	-
1998-40	658207WF8	Term	1/1/41	4.100	11,305,000	-	11,305,000	-
1998-40	658207WG6	Term	7/1/47	4.250	35,535,000	-	15,185,000	20,350,000
Total Series 40					97,975,000	4,505,000	68,050,000	25,420,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-41	658207WH4	Serials	1/1/20	1.600	830,000	830,000	-	-
1998-41	658207WJ0	Serials	7/1/20	1.650	1,020,000	1,020,000	-	-
1998-41	658207WK7	Serials	1/1/21	1.700	1,045,000	1,040,000	5,000	-
1998-41	658207WL5	Serials	7/1/21	1.750	1,075,000	1,020,000	55,000	-
1998-41	658207WM3	Serials	1/1/22	1.800	1,095,000	900,000	195,000	-
1998-41	658207WN1	Serials	7/1/22	1.800	1,130,000	835,000	295,000	-
1998-41	658207WP6	Serials	1/1/23	1.900	1,155,000	-	345,000	810,000
1998-41	658207WQ4	Serials	7/1/23	1.900	1,190,000	-	375,000	815,000
1998-41	658207WR2	Serials	1/1/24	1.950	1,215,000	-	395,000	820,000
1998-41	658207WS0	Serials	7/1/24	2.000	1,250,000	-	385,000	865,000
1998-41	658207WT8	Serials	1/1/25	2.100	1,280,000	-	400,000	880,000
1998-41	658207WU5	Serials	7/1/25	2.150	1,315,000	-	405,000	910,000
1998-41	658207WV3	Serials	1/1/26	2.250	1,350,000	-	425,000	925,000
1998-41	658207WW1	Serials	7/1/26	2.300	1,385,000	-	430,000	955,000
1998-41	658207WX9	Serials	1/1/27	2.350	1,420,000	-	445,000	975,000
1998-41	658207WY7	Serials	7/1/27	2.400	1,455,000	-	460,000	995,000
1998-41	658207WZ4	Serials	1/1/28	2.450	1,495,000	-	460,000	1,035,000
1998-41	658207XA8	Serials	7/1/28	2.500	1,530,000	-	480,000	1,050,000
1998-41	658207XB6	Serials	1/1/29	2.600	1,570,000	-	485,000	1,085,000
1998-41	658207XC4	Serials	7/1/29	2.650	1,615,000	-	515,000	1,100,000
1998-41	658207XD2	Serials	1/1/30	2.750	1,655,000	-	510,000	1,145,000
1998-41	658207XE0	Serials	7/1/30	2.800	1,695,000	-	535,000	1,160,000
1998-41	658207XF7	Term	7/1/34	3.100	9,645,000	-	3,010,000	6,635,000
1998-41	658207XG5	Term	7/1/39	3.400	15,185,000	-	4,740,000	10,445,000
1998-41	658207XH3	Term	7/1/44	3.550	19,590,000	-	6,115,000	13,475,000
1998-41	658207XJ9	Term	7/1/49	3.625	30,205,000	-	9,445,000	20,760,000
1998-41	658207XK6	Term	1/1/50	4.000	43,305,000	-	15,415,000	27,890,000
Total Series 41					146,700,000	5,645,000	46,325,000	94,730,000
1998-42	65821FGR1	Serials	7/1/20	1.050	1,550,000	1,550,000	-	-
1998-42	65821FGS9	Serials	1/1/21	1.100	1,665,000	1,665,000	-	-
1998-42	65821FGT7	Serials	7/1/21	1.150	1,680,000	1,675,000	5,000	-
1998-42	65821FGU4	Serials	1/1/22	1.200	1,695,000	1,565,000	130,000	-
1998-42	65821FGV2	Serials	7/1/22	1.200	1,710,000	1,430,000	280,000	-
1998-42	65821FGW0	Serials	1/1/23	1.250	1,720,000	-	350,000	1,370,000
1998-42	65821FGX8	Serials	7/1/23	1.300	1,735,000	-	350,000	1,385,000
1998-42	65821FGY6	Serials	1/1/24	1.350	1,755,000	-	360,000	1,395,000
1998-42	65821FGZ3	Serials	7/1/24	1.400	1,770,000	-	355,000	1,415,000
1998-42	65821FHA7	Serials	1/1/25	1.500	1,785,000	-	355,000	1,430,000
1998-42	65821FHB5	Serials	7/1/25	1.500	1,805,000	-	380,000	1,425,000
1998-42	65821FHC3	Serials	1/1/26	1.550	1,825,000	-	370,000	1,455,000
1998-42	65821FHD1	Serials	7/1/26	1.600	1,840,000	-	375,000	1,465,000
1998-42	65821FHE9	Serials	1/1/27	1.700	1,865,000	-	370,000	1,495,000
1998-42	65821FHF6	Serials	7/1/27	1.750	1,885,000	-	385,000	1,500,000
1998-42	65821FHG4	Serials	1/1/28	1.800	1,905,000	-	380,000	1,525,000
1998-42	65821FHH2	Serials	7/1/28	1.850	1,930,000	-	405,000	1,525,000
1998-42	65821FHJ8	Serials	1/1/29	1.900	1,950,000	-	385,000	1,565,000
1998-42	65821FHK5	Serials	7/1/29	1.900	1,975,000	-	395,000	1,580,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-42	65821FHL3	Serials	1/1/30	2.000	2,000,000	-	415,000	1,585,000
1998-42	65821FHM1	Serials	7/1/30	2.050	2,025,000	-	415,000	1,610,000
1998-42	65821FHN9	Serials	1/1/31	2.100	2,055,000	-	405,000	1,650,000
1998-42	65821FHP4	Serials	7/1/31	2.150	2,080,000	-	430,000	1,650,000
1998-42	65821FHU3	Serials	1/1/32	2.200	2,110,000	-	425,000	1,685,000
1998-42	65821FHV1	Serials	7/1/32	2.250	2,140,000	-	430,000	1,710,000
1998-42	65821FHQ2	Term	7/1/34	2.450	8,910,000	-	1,815,000	7,095,000
1998-42	65821FHR0	Term	7/1/39	2.625	24,960,000	-	5,060,000	19,900,000
1998-42	65821FHS8	Term	1/1/43	2.850	20,150,000	-	4,090,000	16,060,000
1998-42	65821FHT6	Term	1/1/50	4.000	49,525,000	-	13,725,000	35,800,000
Total Series 42					150,000,000	7,885,000	32,840,000	109,275,000
1998-43	658207XL4	Serials	7/1/20	1.100	535,000	535,000	-	-
1998-43	658207XM2	Serials	1/1/21	1.150	1,710,000	1,710,000	-	-
1998-43	658207XN0	Serials	7/1/21	1.200	1,720,000	1,720,000	-	-
1998-43	658207XP5	Serials	1/1/22	1.250	1,735,000	1,675,000	60,000	-
1998-43	658207XQ3	Serials	7/1/22	1.300	1,745,000	1,510,000	235,000	-
1998-43	658207XR1	Serials	1/1/23	1.350	1,760,000	-	280,000	1,480,000
1998-43	658207XS9	Serials	7/1/23	1.350	1,775,000	-	290,000	1,485,000
1998-43	658207XT7	Serials	1/1/24	1.450	1,790,000	-	295,000	1,495,000
1998-43	658207XU4	Serials	7/1/24	1.450	1,805,000	-	290,000	1,515,000
1998-43	658207XV2	Serials	1/1/25	1.600	1,820,000	-	290,000	1,530,000
1998-43	658207XW0	Serials	7/1/25	1.600	1,835,000	-	295,000	1,540,000
1998-43	658207XX8	Serials	1/1/26	1.750	1,855,000	-	295,000	1,560,000
1998-43	658207XY6	Serials	7/1/26	1.750	1,870,000	-	300,000	1,570,000
1998-43	658207XZ3	Serials	1/1/27	1.850	1,890,000	-	305,000	1,585,000
1998-43	658207YA7	Serials	7/1/27	1.900	1,910,000	-	315,000	1,595,000
1998-43	658207YB5	Serials	1/1/28	1.950	1,930,000	-	310,000	1,620,000
1998-43	658207YC3	Serials	7/1/28	1.950	1,950,000	-	310,000	1,640,000
1998-43	658207YD1	Serials	1/1/29	2.000	1,975,000	-	325,000	1,650,000
1998-43	658207YE9	Serials	7/1/29	2.050	1,995,000	-	310,000	1,685,000
1998-43	658207YF6	Serials	1/1/30	2.150	2,020,000	-	330,000	1,690,000
1998-43	658207YG4	Serials	7/1/30	2.200	2,045,000	-	330,000	1,715,000
1998-43	658207YH2	Serials	1/1/31	2.250	2,070,000	-	335,000	1,735,000
1998-43	658207YJ8	Serials	7/1/31	2.300	2,095,000	-	345,000	1,750,000
1998-43	658207YK5	Serials	1/1/32	2.350	2,120,000	-	340,000	1,780,000
1998-43	658207YL3	Serials	7/1/32	2.400	2,150,000	-	345,000	1,805,000
1998-43	658207YM1	Term	1/1/35	2.625	11,215,000	-	1,805,000	9,410,000
1998-43	658207YN9	Term	1/1/40	2.800	25,125,000	-	4,050,000	21,075,000
1998-43	658207YP4	Term	7/1/43	2.950	18,105,000	-	2,920,000	15,185,000
1998-43	658207YQ2	Term	7/1/50	4.000	49,450,000	-	11,240,000	38,210,000
Total Series 43					150,000,000	7,150,000	26,545,000	116,305,000
1998-44	658207YR0	Serials	1/1/21	0.875	945,000	945,000	-	-
1998-44	658207YS8	Serials	7/1/21	0.900	1,305,000	1,305,000	-	-
1998-44	658207YT6	Serials	1/1/22	1.050	1,415,000	1,410,000	5,000	-
1998-44	658207YU3	Serials	7/1/22	1.125	1,425,000	1,365,000	60,000	-
1998-44	658207YV1	Serials	1/1/23	1.250	1,435,000	-	85,000	1,350,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-44	658207YW9	Serials	7/1/23	1.300	1,445,000	-	85,000	1,360,000
1998-44	658207YX7	Serials	1/1/24	1.450	1,455,000	-	85,000	1,370,000
1998-44	658207YY5	Serials	7/1/24	1.500	1,465,000	-	85,000	1,380,000
1998-44	658207YZ2	Serials	1/1/25	1.600	1,475,000	-	90,000	1,385,000
1998-44	658207ZA6	Serials	7/1/25	1.700	1,485,000	-	80,000	1,405,000
1998-44	658207ZB4	Serials	1/1/26	1.750	1,500,000	-	100,000	1,400,000
1998-44	658207ZC2	Serials	7/1/26	1.800	1,515,000	-	85,000	1,430,000
1998-44	658207ZD0	Serials	1/1/27	1.950	1,525,000	-	95,000	1,430,000
1998-44	658207ZE8	Serials	7/1/27	2.000	1,540,000	-	80,000	1,460,000
1998-44	658207ZF5	Serials	1/1/28	2.050	1,560,000	-	100,000	1,460,000
1998-44	658207ZG3	Serials	7/1/28	2.100	1,575,000	-	95,000	1,480,000
1998-44	658207ZH1	Serials	1/1/29	2.150	1,590,000	-	95,000	1,495,000
1998-44	658207ZJ7	Serials	7/1/29	2.200	1,610,000	-	95,000	1,515,000
1998-44	658207ZK4	Serials	1/1/30	2.250	1,625,000	-	95,000	1,530,000
1998-44	658207ZL2	Serials	7/1/30	2.250	1,645,000	-	100,000	1,545,000
1998-44	658207ZM0	Serials	1/1/31	2.300	1,665,000	-	100,000	1,565,000
1998-44	658207ZN8	Serials	7/1/31	2.350	1,685,000	-	100,000	1,585,000
1998-44	658207ZP3	Serials	1/1/32	2.375	1,705,000	-	95,000	1,610,000
1998-44	658207ZQ1	Serials	7/1/32	2.400	1,725,000	-	110,000	1,615,000
1998-44	658207ZR9	Serials	1/1/33	2.450	1,750,000	-	105,000	1,645,000
1998-44	658207ZS7	Serials	7/1/33	2.500	1,770,000	-	100,000	1,670,000
1998-44	658207ZT5	Term	7/1/35	2.550	7,330,000	-	440,000	6,890,000
1998-44	658207ZU2	Term	7/1/40	2.850	15,735,000	-	935,000	14,800,000
1998-44	658207ZV0	Term	7/1/46	3.000	19,700,000	-	1,180,000	18,520,000
1998-44	658207ZW8	Term	7/1/50	4.000	37,400,000	-	5,595,000	31,805,000
Total Series 44					120,000,000	5,025,000	10,275,000	104,700,000
1998-45	658207ZX6	Serials	7/1/21	0.150	1,660,000	1,645,000	15,000	-
1998-45	658207ZY4	Serials	1/1/22	0.250	2,645,000	2,540,000	105,000	-
1998-45	658207ZZ1	Serials	7/1/22	0.300	2,955,000	2,710,000	245,000	-
1998-45	658207A21	Serials	1/1/23	0.375	3,005,000	-	275,000	2,730,000
1998-45	658207A39	Serials	7/1/23	0.400	3,015,000	-	260,000	2,755,000
1998-45	658207A47	Serials	1/1/24	0.500	3,025,000	-	275,000	2,750,000
1998-45	658207A54	Serials	7/1/24	0.550	3,040,000	-	265,000	2,775,000
1998-45	658207A62	Serials	1/1/25	0.650	3,050,000	-	280,000	2,770,000
1998-45	658207A70	Serials	7/1/25	0.700	3,065,000	-	275,000	2,790,000
1998-45	658207A88	Serials	1/1/26	0.875	3,085,000	-	275,000	2,810,000
1998-45	658207A96	Serials	7/1/26	0.950	3,100,000	-	280,000	2,820,000
1998-45	658207B20	Serials	1/1/27	1.050	3,120,000	-	280,000	2,840,000
1998-45	658207B38	Serials	7/1/27	1.125	3,140,000	-	275,000	2,865,000
1998-45	658207B46	Serials	1/1/28	1.300	3,165,000	-	290,000	2,875,000
1998-45	658207B53	Serials	7/1/28	1.350	3,190,000	-	285,000	2,905,000
1998-45	658207B61	Serials	1/1/29	1.500	3,215,000	-	275,000	2,940,000
1998-45	658207B79	Serials	7/1/29	1.550	3,245,000	-	305,000	2,940,000
1998-45	658207B87	Serials	1/1/30	1.650	3,275,000	-	295,000	2,980,000
1998-45	658207B95	Serials	7/1/30	1.700	3,305,000	-	300,000	3,005,000
1998-45	658207C29	Serials	1/1/31	1.800	3,340,000	-	290,000	3,050,000
1998-45	658207C37	Serials	7/1/31	1.875	3,375,000	-	305,000	3,070,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-45	658207C45	Serials	1/1/32	1.900	3,410,000	-	305,000	3,105,000
1998-45	658207C52	Serials	7/1/32	1.900	3,450,000	-	305,000	3,145,000
1998-45	658207C60	Serials	1/1/33	1.950	3,490,000	-	310,000	3,180,000
1998-45	658207C78	Serials	7/1/33	1.950	3,525,000	-	315,000	3,210,000
1998-45	658207C86	Term	7/1/35	2.000	14,540,000	-	1,305,000	13,235,000
1998-45	658207C94	Term	7/1/40	2.200	39,640,000	-	3,550,000	36,090,000
1998-45	658207D28	Term	7/1/51	3.000	67,930,000	-	8,680,000	59,250,000
Total Series 45					200,000,000	6,895,000	20,220,000	172,885,000
1998-46	658207D36	Serials	1/1/22	0.200	725,000	725,000	-	-
1998-46	658207D44	Serials	7/1/22	0.250	1,095,000	1,070,000	25,000	-
1998-46	658207D51	Serials	1/1/23	0.300	1,135,000	-	35,000	1,100,000
1998-46	658207D69	Serials	7/1/23	0.350	1,170,000	-	35,000	1,135,000
1998-46	658207D77	Serials	1/1/24	0.400	1,185,000	-	45,000	1,140,000
1998-46	658207D85	Serials	7/1/24	0.450	1,205,000	-	40,000	1,165,000
1998-46	658207D93	Serials	1/1/25	0.550	1,215,000	-	35,000	1,180,000
1998-46	658207E27	Serials	7/1/25	0.600	1,225,000	-	45,000	1,180,000
1998-46	658207E35	Serials	1/1/26	0.650	1,235,000	-	40,000	1,195,000
1998-46	658207E43	Serials	7/1/26	0.750	1,245,000	-	50,000	1,195,000
1998-46	658207E50	Serials	1/1/27	0.900	2,960,000	-	100,000	2,860,000
1998-46	658207E68	Serials	7/1/27	1.000	2,920,000	-	95,000	2,825,000
1998-46	658207E76	Serials	1/1/28	1.100	2,835,000	-	100,000	2,735,000
1998-46	658207E84	Serials	7/1/28	1.200	2,745,000	-	95,000	2,650,000
1998-46	658207E92	Serials	1/1/29	1.300	2,700,000	-	85,000	2,615,000
1998-46	658207F26	Serials	7/1/29	1.400	2,655,000	-	95,000	2,560,000
1998-46	658207F34	Serials	1/1/30	1.550	2,655,000	-	85,000	2,570,000
1998-46	658207F42	Serials	7/1/30	1.625	2,580,000	-	85,000	2,495,000
1998-46	658207F59	Serials	1/1/31	1.750	2,535,000	-	95,000	2,440,000
1998-46	658207F67	Serials	7/1/31	1.800	2,505,000	-	80,000	2,425,000
1998-46	658207F75	Serials	1/1/32	1.850	2,345,000	-	75,000	2,270,000
1998-46	658207F83	Serials	7/1/32	1.875	2,210,000	-	80,000	2,130,000
1998-46	658207F91	Serials	1/1/33	1.900	2,225,000	-	75,000	2,150,000
1998-46	658207G25	Serials	7/1/33	1.900	2,250,000	-	75,000	2,175,000
1998-46	658207G33	Term	7/1/36	2.100	14,040,000	-	480,000	13,560,000
1998-46	658207G41	Term	7/1/42	2.250	30,870,000	-	1,040,000	29,830,000
1998-46	658207G58	Term	7/1/51	3.000	57,535,000	-	4,680,000	52,855,000
Total Series 46-A					150,000,000	1,795,000	7,770,000	140,435,000
1998-46	658207G66	Serials	1/1/22	0.250	1,940,000	1,940,000	-	-
1998-46	658207G74	Serials	7/1/22	0.300	1,855,000	1,790,000	65,000	-
1998-46	658207G82	Serials	1/1/23	0.360	1,805,000	-	55,000	1,750,000
1998-46	658207G90	Serials	7/1/23	0.410	1,775,000	-	60,000	1,715,000
1998-46	658207H24	Serials	1/1/24	0.600	1,765,000	-	60,000	1,705,000
1998-46	658207H32	Serials	7/1/24	0.900	1,760,000	-	60,000	1,700,000
1998-46	658207H40	Serials	1/1/25	1.075	1,755,000	-	60,000	1,695,000
1998-46	658207H57	Serials	7/1/25	1.130	1,735,000	-	50,000	1,685,000
1998-46	658207H65	Serials	1/1/26	1.230	1,735,000	-	65,000	1,670,000
1998-46	658207H73	Serials	7/1/26	1.330	1,740,000	-	55,000	1,685,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
Total Series 46-B					17,865,000	3,730,000	530,000	13,605,000
1998-47	658207H81	Serials	7/1/22	0.100	1,550,000	1,550,000	-	-
1998-47	658207H99	Serials	1/1/23	0.150	1,960,000	-	-	1,960,000
1998-47	658207J22	Serials	7/1/23	0.200	1,970,000	-	-	1,970,000
1998-47	658207J30	Serials	1/1/24	0.250	1,980,000	-	-	1,980,000
1998-47	658207J48	Serials	7/1/24	0.300	1,990,000	-	-	1,990,000
1998-47	658207J55	Serials	1/1/25	0.400	2,000,000	-	-	2,000,000
1998-47	658207J63	Serials	7/1/25	0.500	2,005,000	-	-	2,005,000
1998-47	658207J71	Serials	1/1/26	0.550	2,020,000	-	-	2,020,000
1998-47	658207J89	Serials	7/1/26	0.650	2,035,000	-	-	2,035,000
1998-47	658207J97	Serials	1/1/27	0.800	2,045,000	-	-	2,045,000
1998-47	658207K20	Serials	7/1/27	0.950	2,060,000	-	-	2,060,000
1998-47	658207K38	Serials	1/1/28	1.050	2,080,000	-	-	2,080,000
1998-47	658207K46	Serials	7/1/28	1.100	2,100,000	-	-	2,100,000
1998-47	658207K53	Serials	1/1/29	1.250	2,115,000	-	-	2,115,000
1998-47	658207K61	Serials	7/1/29	1.350	2,135,000	-	-	2,135,000
1998-47	658207K79	Serials	1/1/30	1.450	2,160,000	-	-	2,160,000
1998-47	658207K87	Serials	7/1/30	1.550	2,180,000	-	-	2,180,000
1998-47	658207K95	Serials	1/1/31	1.650	2,210,000	-	-	2,210,000
1998-47	658207L29	Serials	7/1/31	1.650	2,235,000	-	-	2,235,000
1998-47	658207L37	Serials	1/1/32	1.750	2,260,000	-	-	2,260,000
1998-47	658207L45	Serials	7/1/32	1.800	2,285,000	-	-	2,285,000
1998-47	658207L52	Serials	1/1/33	1.850	2,320,000	-	-	2,320,000
1998-47	658207L60	Serials	7/1/33	1.900	2,350,000	-	-	2,350,000
1998-47	658207L78	Term	7/1/36	2.000	14,775,000	-	-	14,775,000
1998-47	658207L86	Term	7/1/41	2.300	27,715,000	-	-	27,715,000
1998-47	658207L94	Term	7/1/44	2.400	17,585,000	-	-	17,585,000
1998-47	658207M28	Term	7/1/51	3.000	53,880,000	-	215,000	53,665,000
Total Series 47					162,000,000	1,550,000	215,000	160,235,000
1998-48	658207M36	Serials	1/1/23	1.250	260,000	-	-	260,000
1998-48	658207M44	Serials	7/1/23	1.450	2,125,000	-	-	2,125,000
1998-48	658207M51	Serials	1/1/24	1.750	2,240,000	-	-	2,240,000
1998-48	658207M69	Serials	7/1/24	5.000	2,255,000	-	-	2,255,000
1998-48	658207M77	Serials	1/1/25	1.950	2,275,000	-	-	2,275,000
1998-48	658207M85	Serials	7/1/25	2.050	2,295,000	-	-	2,295,000
1998-48	658207M93	Serials	1/1/26	2.150	2,315,000	-	-	2,315,000
1998-48	658207N27	Serials	7/1/26	2.250	2,335,000	-	-	2,335,000
1998-48	658207N35	Serials	1/1/27	5.000	2,360,000	-	-	2,360,000
1998-48	658207N43	Serials	7/1/27	5.000	2,385,000	-	-	2,385,000
1998-48	658207N50	Serials	1/1/28	5.000	2,410,000	-	-	2,410,000
1998-48	658207N68	Serials	7/1/28	5.000	2,440,000	-	-	2,440,000
1998-48	658207N76	Serials	1/1/29	2.700	2,470,000	-	-	2,470,000
1998-48	658207N84	Serials	7/1/29	2.750	2,500,000	-	-	2,500,000
1998-48	658207N92	Serials	1/1/30	5.000	2,530,000	-	-	2,530,000
1998-48	658207P25	Serials	7/1/30	5.000	2,565,000	-	-	2,565,000
1998-48	658207P33	Serials	1/1/31	5.000	2,595,000	-	-	2,595,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-48	658207P41	Serials	7/1/31	5.000	2,630,000	-	-	2,630,000
1998-48	658207P58	Serials	1/1/32	3.050	2,665,000	-	-	2,665,000
1998-48	658207P66	Serials	7/1/32	3.100	2,705,000	-	-	2,705,000
1998-48	658207P74	Serials	1/1/33	3.150	2,745,000	-	-	2,745,000
1998-48	658207P82	Serials	7/1/33	3.200	2,785,000	-	-	2,785,000
1998-48	658207P90	Serials	1/1/34	3.250	2,825,000	-	-	2,825,000
1998-48	658207Q24	Serials	7/1/34	3.250	2,870,000	-	-	2,870,000
1998-48	658207Q32	Term	7/1/37	3.350	18,195,000	-	-	18,195,000
1998-48	658207Q40	Term	7/1/42	3.500	34,555,000	-	-	34,555,000
1998-48	658207Q57	Term	1/1/46	3.600	24,480,000	-	-	24,480,000
1998-48	658207Q65	Term	7/1/52	3.750	65,190,000	-	-	65,190,000
Total Series 48					200,000,000	-	-	200,000,000
1998-49	658207Q73	Serials	1/1/24	3.000	1,375,000	-	-	1,375,000
1998-49	658207Q81	Serials	7/1/24	3.100	1,440,000	-	-	1,440,000
1998-49	658207Q99	Serials	1/1/25	3.200	1,465,000	-	-	1,465,000
1998-49	658207R23	Serials	7/1/25	3.300	1,490,000	-	-	1,490,000
1998-49	658207R31	Serials	1/1/26	3.450	1,515,000	-	-	1,515,000
1998-49	658207R49	Serials	7/1/26	3.500	1,545,000	-	-	1,545,000
1998-49	658207R56	Serials	1/1/27	3.550	1,575,000	-	-	1,575,000
1998-49	658207R64	Serials	7/1/27	3.600	1,605,000	-	-	1,605,000
1998-49	658207R72	Serials	1/1/28	3.700	1,635,000	-	-	1,635,000
1998-49	658207R80	Serials	7/1/28	3.750	1,670,000	-	-	1,670,000
1998-49	658207R98	Serials	1/1/29	3.800	1,700,000	-	-	1,700,000
1998-49	658207S22	Serials	7/1/29	3.850	1,745,000	-	-	1,745,000
1998-49	658207S30	Serials	1/1/30	3.900	1,780,000	-	-	1,780,000
1998-49	658207S48	Serials	7/1/30	3.950	1,815,000	-	-	1,815,000
1998-49	658207S55	Serials	1/1/31	4.050	1,855,000	-	-	1,855,000
1998-49	658207S63	Serials	7/1/31	4.100	1,895,000	-	-	1,895,000
1998-49	658207S71	Serials	1/1/32	4.125	1,940,000	-	-	1,940,000
1998-49	658207S89	Serials	7/1/32	4.150	1,980,000	-	-	1,980,000
1998-49	658207S97	Serials	1/1/33	4.250	2,025,000	-	-	2,025,000
1998-49	658207T21	Serials	7/1/33	4.300	2,075,000	-	-	2,075,000
1998-49	658207T39	Serials	1/1/34	4.350	2,125,000	-	-	2,125,000
1998-49	658207T47	Serials	7/1/34	4.400	2,175,000	-	-	2,175,000
1998-49	658207T54	Term	7/1/37	4.600	14,250,000	-	-	14,250,000
1998-49	658207T62	Term	7/1/42	4.875	29,290,000	-	-	29,290,000
1998-49	658207T70	Term	7/1/47	5.000	38,425,000	-	-	38,425,000
1998-49	658207T88	7/1/53	7/1/53	6.000	59,610,000	-	-	59,610,000
Total Series 49					180,000,000	-	-	180,000,000

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
AS OF DECEMBER 31, 2022**

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